

DOMESTIC EQUITIES AS AT 21ST AUGUST 2019

Co.	Price	Deals	Outstanding	Price	Outstanding	Price	Volume	Turnover	Market Cap (TZS)
	(TZS)		Bids		Offers			(TZS)	Billions
CRDB	100	11	217	100	28,495	110	2,002,500	220,275,000	261.18
DCB	340	0	0	0	192,049	320	0	0	31.4
DSE	1,080	0	61	0	11,560	1,080	0	0	25.73
MBP	490	0	0	0	8,930	510	0	0	11.42
MCB	500	0	0	0	11,280	470	0	0	30.91
MKCB	780	0	0	0	9,572	780	0	0	16.08
MUCOBA	400	0	0	0	5,000	400	0	0	3.26
NICO	175	0	144,884	175	0	0	0	0	12.11
NMB	2,340	0	0	0	116,932	2,240	0	0	1,170.00
PAL	400	0	0	0	16,490	400	0	0	64.19
SWALA	490	0	0	0	1,000	490	0	0	52.04
SWIS	1,600	0	0	0	3,410	1,600	0	0	57.6
TBL	11,400	0	0	0	13,450	10,900	0	0	3,363.64
TCC	17,000	0	0	0	138,794	16,200	0	0	1,700.00
TCCL	600	0	0	0	17,400	600	0	0	38.2
TICL	385	0	0	0	24,438	350	0	0	28.13
TOL	660	0	4	0	3,470	600	0	0	39.06
TPCC	2,000	4	8,413	0	899	2,060	1,590	3,275,400	359.85
TTP	120	0	0	0	21,307	120	0	0	2.24
VODA	800	2	0	0	1308299	760	350	266000	1,792.00
TETU	550	0	0	0	3990	550	0		6.66

DSE recorded a total turnover of TZS 203.46 mln from 2,004,090 shares traded in 15 deals. CRDB counter had 2,002,500 shares traded at weighted average price of TZS 100 per share in 11 deal(s). TPCC counter had 1,590 shares traded at weighted average price of TZS 2,000 per share in 4 deal(s).

INDICES AS AT 21ST AUGUST 2019

S/N	index	21ST August 2019	Change %	02nd Jan 2019	YTD % CHANGE
1	DSEI	1951.53	0.42%	2,032.47	-3.98%
2	TSI	3,291.83	0.00%	3,686.97	-10.61%

The DSEI recorded at 1,951.73 with 0.42% up while TSI recorded at 3,291.83 at 0.00% with down the market decreased in both turnover and volume. Turnover recorded at TZS 203.46 million compared to TZS 7,375.65 million in the previous session.

FOREIGN EXCHANGE RATES AS AT 21ST AUGUST, 2019.

S/N	Currency	21ST August 2019	Change %	02nd Jan 2019	YTD % CHANGE
1	USD	2277.55	0.00%	2,600.11	-12.41%
2	EUR	2522.61	-0.54%	2,269.85	11.14%
3	GBP	2754.24	-0.25%	2,905.40	-5.20%
4	KSHS	22.15	0.41%	22.29	-0.63%
5	ZAR	148.15	-1.15%	158.17	-6.33%

Tanzania shilling has appreciated against GBP by 0.35%, ZAR by 1.15%, EUR by 0.54% meanwhile It remained constant against USD and depreciated against the KSH by 0.41%.

T- BILLS AUCTION AS AT 7TH AUGUST, 2019.

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	3.66%	3.66%	80.00%
2	91 Days	4.34%	-0.91%	90.00%
3	182 Days	5.18%	-0.19%	-140.00%
4	364 Days	7.50%	-5.18%	-165.00%

TRADING STATS.

Market Cap (billion)	19,234.94
Equity Turnover	203,455,000.00
Total Volume	2,004,090
Total Deals	15

TOP MOVERS

Company	Price	Volume
CRDB	100	2,002,500
TPCC	2000	1,590
TCCL	340	0

GAINERS & LOSERS

Company	Price	Percentage Change
NMG	970	-1.02%
EABL	4,440	+0.23%
KCB	890	+1.14%
JHL	8250	+0.61%
ACA	7050	+0.71%

CORPORATE BONDS

	Maturity	Coupon Rate %	Due Date
EXIM RETAIL BOND	6	14%	2022
NMB RETAIL BOND	3	13%	2019

MARKET INDICATORS AS AT 20TH AUGUST, 2019.

S/N	Indicators	Rate (%)
1	Inflation	3.6%
2	Interbank Rate	4.76%
3	GDP	7.1%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

Phone

 KINONDONI ROAD, TOGO TOWER, P.O. Box 4441 Dar es Salaam
 +255 22 266 6031

Email
Info@optimacorporate.co.tz
Web
www.optimacorporate.co.tz