

9th Feb, 2018

S/N	STOCK	9th Feb, 2018	Change %	9th Jan 2018	YTD % CHANGE
1	CRDB	200	0.00%	160	25.00%
2	DCB	380	0.00%	380	0.00%
3	DSE	1,580	↓1.25%	1,140	38.60%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	840	0.00%	890	-5.62%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	0.00%	3,500	0.00%
12	TBL	14,000	0.00%	14,000	0.00%
13	TCC	14,300	0.00%	16,800	-14.88%
14	TCCL	1,200	0.00%	1,200	0.00%
15	TOL	780	0.00%	780	0.00%
16	TPCC	1,480	0.00%	1,460	1.37%
17	TTP	600	0.00%	600	0.00%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today DSE share price recorded 1.25% down while other equities' prices were stagnant. Seven counters traded today; CRDB, DSE, NMB, SWIS, TBL, TPCC and VODA transacted at 43083, 5320, 5787, 1, 27406, 303316 and 10900 shares respectively.

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S/N	index	9th Feb, 2018	Change %	9th Jan 2018	YTD % CHANGE
1	DSEI	2,336.14	0.00%	2,408.61	-3.01%
2	TSI	3,868.88	0.00%	3,919.43	-1.29%

The DSEI remained constant at 2,336.14 while TSI remained constant at 3,868.88. The market decreased in both turnover and volume. Turnover recorded at TZS 871.21 million compared to TZS 3215.74 million in the previous session.

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	Currency	9th Feb, 2018	Change %	9th Jan 2018	YTD % CHANGE
1	EUR	2,734.78	↓0.61%	2,661.52	2.75%
2	USD	2,229.93	↑0.03%	2,219.04	0.49%
3	GBP	3,127.03	↑0.88%	2,999.26	4.26%

Tanzania shilling appreciated against EUR while depreciated against USD, GBP.

 T-bill Auction as at 7<sup>th</sup> Feb, 2018

S/N	Tenure	Yield (%)	Yield Change	% under(+)/over(-) Subscription
1	35 Days	2.73%	- 0.62	+1081.05%
2	91 Days	3.50%	3.50	+ 74.69%
3	182 Days	4.01%	-0.19	+85.89%
4	364 Days	6.92%	-0.39	+ 106.2%

 Market Indicators as at 2<sup>nd</sup> Jan, 2018

S/N	Indicators	Rate (%)
1	Inflation	4.0%
2	Interbank Rate (8 <sup>th</sup> February)	2.00%
3	GDP	7.8%

**Disclaimer:** About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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