

Equity as at 9th Aug 2021

S/N	STOCK	9th Aug 2021	Change %	04th Jan 2021	YTD % CHANGE
1	CRDB	260	0.00%	195	33.33%
2	DCB	240	0.00%	265	-9.43%
3	DSE	1,200	0.00%	880	36.36%
4	JATU	1,200	0.00%	3,260	-63.19%
4	MBP	490	0.00%	490	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	780	0.00%	780	0.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NICO	240	0.00%	185	29.73%
9	NMB	2,340	0.00%	2,340	0.00%
10	PAL	400	0.00%	400	0.00%
11	SWALA	490	0.00%	490	0.00%
12	SWIS	1,120	0.00%	1,120	0.00%
13	TBL	10,900	0.00%	10,900	0.00%
14	TCC	17,000	0.00%	17,000	0.00%
15	TCCL	480	0.00%	500	-4.00%
16	TICL	350	0.00%	350	0.00%
17	TOL	500	0.00%	550	-9.09%
18	TPCC	3,600	0.00%	2,500	44.00%
19	TTP	120	0.00%	120	0.00%
20	VODA	770	0.00%	770	0.00%
21	YETU	550	0.00%	550	0.00%

Today there is no movement of share prices compared to the previous session, shares remained constant. 5 Counters traded today CRDB, MKCB, NICO, TPCC, VODA transacted 40430, 10,4000, 425 and 70 shares, respectively. 10yr bond traded in 1 deal (Bln), 20yrs gvt bond traded in 13 deals and 25yrs bond traded in 12 deals.

Chacha J Iswante
Financial Analyst

Indices as at 9th Aug 2021

S/N	index	9th Aug 2021	Change %	04th Jan 2021	YTD % CHANGE
1	DSEI	1,989.34	-0.45%	1,815.21	9.59%
2	TSI	3,640.12	0.00%	3,484.76	4.46%

The DSEI recorded at 1989.34 with decrease of 0.45% while TSI remained constant, the market decreased in both turnover and volume. DSE recorded a total turnover of TZS 27.43million compared to TZS 400.01million in the previous session and 5.54 billion traded in 26 deals from bond.

Foreign Exchange as at 9th Aug 2021

	Currency	9th Aug 2021	Change %	04th Jan 2021	YTD % CHANGE
1	EUR	2,714.77	-0.48%	2,840.00	-4.41%
2	USD	2,299.29	0.00%	2,298.46	0.04%
3	GBP	3,199.33	-0.01%	3,136.60	2.00%

Tanzania shilling appreciated against EUR by 0.48% and USD remained constant while TZS appreciated against GBP by 0.01%.

T-bill Auction as at 28th July, 2021

S/N	Tenure	Yield (%)	Yield Change (%)
1	35 Days	0.00%	0.00%
2	91 Days	0.00%	0.00%
3	182 Days	3.20%	-18.16%
4	364 Days	3.96%	-34.00%

 Market Indicators as of 1st Aug 2021.

S/N	Indicators	Rate (%)
1	Inflation	3.6%
2	Interbank Rate	5.00%
3	GDP	4.5%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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