

5th Feb, 2018

S/N	STOCK	5th Feb, 2018	Change %	5th Jan 2018	YTD % CHANGE
1	CRDB	200	↑2.56%	160	25.00%
2	DCB	380	0.00%	380	0.00%
3	DSE	1,580	↓1.25%	1,140	38.60%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	840	0.00%	890	-5.62%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,840	0.00%	3,500	9.71%
12	TBL	14,000	0.00%	14,000	0.00%
13	TCC	14,300	↓14.88%	16,800	-14.88%
14	TCCL	1,200	0.00%	1,200	0.00%
15	TOL	780	0.00%	780	0.00%
16	TPCC	1,480	0.00%	1,460	1.37%
17	TTP	600	0.00%	600	0.00%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today CRDB share price recorded 2.56% up, DSE share price recorded 1.25% down, TCC share price recorded 14.88% down while other equities' prices were stagnant. Seven counters traded today; CRDB, DCB, DSE, SWALA, TBL, TCC and VODA transacted at 686441, 4000, 7000, 4000, 1, 13410 and 209940 shares respectively.

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S/N	index	5th Feb, 2018	Change %	5th Jan 2018	YTD % CHANGE
1	DSEI	2,382.26	↓1.15%	2,408.61	-1.09%
2	TSI	3,873.55	↓2.28%	3,919.43	-1.17%

The DSEI closed at 2,382.26 with 1.15% down while TSI remained constant at 3,873.55 with 2.28% down. The market decreased in both turnover and volume. Turnover recorded at TZS 495.86million compared to TZS 1665.48million in the previous session.

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	Currency	5th Feb, 2018	Change %	5th Jan 2018	YTD % CHANGE
1	EUR	2,781.16	↑0.34%	2,661.52	4.50%
2	USD	2,226.89	↓0.03%	2,219.04	0.35%
3	GBP	3,167.30	↑0.05%	2,999.26	5.60%

Tanzania shilling depreciated against EUR and GBP while appreciated against USD.

 T-bill Auction as at 24th Jan, 2018

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	3.35%	↓ 2.90%	- 600.00%
2	91 Days	0.00%	↓100.00%	+ 0.00%
3	182 Days	4.20%	↓ 3.89%	- 93.00%
4	364 Days	7.31%	↓ 4.44%	- 43.00%

 Market Indicators as at 2nd Jan, 2018

S/N	Indicators	Rate (%)
1	Inflation	4.0%
2	Interbank Rate (5 th February)	2.14%
3	GDP	7.8%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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