

Equity as at 3rd Nov, 2017

S/N	STOCK	3rd Nov, 2017	Change %	3rd Jan 2017	YTD % CHANGE
1	CRDB	160	0.00%	250	-36.00%
2	DCB	385	0.00%	400	-3.75%
3	DSE	1,220	↑1.67%	1,000	22.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	0.00%	5,450	-35.78%
12	TBL	13,200	0.00%	12,000	10.00%
13	TCC	16,800	0.00%	11,500	46.09%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,520	0.00%	2,290	-33.62%
17	TTP	600	0.00%	650	-7.69%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today DSE price recorded at 1.67% up. Counters which were busy today are CRDB, DSE, SWISSPORT, TBL, and TPCC transacted at 6820, 8906, 5700, 5 and 542 shares respectively.

Indices as at 3rd Nov, 2017

S/N	index	3rd Nov, 2017	Change %	3rd Jan 2017	YTD % CHANGE
1	DSEI	2,101.42	↑0.54%	2,198.40	-4.41%
2	TSI	3,833.73	0.00%	3,677.82	4.24%

DSEI recorded at 2,101.42 with 0.54% up while TSI remained constant with a recorded at 3,833.55. The market

decreased in turnover as well as volume. Turnover recorded at TZS 32.72 million compared to TZS 95.00 million in the previous session.

Foreign Exchange as at 3rd Nov, 2017

	Currency	3rd Nov, 2017	Change %	3rd Jan 2017	YTD % CHANGE
1	EUR	2,593.84	↑0.31%	2,282.10	13.66%
2	USD	2,225.52	↓0.03%	2,164.56	2.82%
3	GBP	2,922.55	↓1.23%	2,667.17	9.57%

Today Tanzania shilling appreciated against USD and GBP while depreciated against EUR.

Tbill Auction as at 1st November, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.52%	0.44%	0.00%
2	91 Days	0.00%	-100.00%	0.00%
3	182 Days	7.33%	-0.27%	36.15%
4	364 Days	9.86%	-3.71%	203.43%

 Market Indicators as at 17th Oct, 2017

S/N	Indicators	Rate (%)
1	Inflation	5.20%
2	Interbank Rate (19th September)	3.74%
3	GDP	5.70%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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