

31st Jan, 2018

S/N	STOCK	31st Jan, 2018	Change %	2nd Jan 2018	YTD % CHANGE
1	CRDB	185	0.00%	160	15.63%
2	DCB	380	0.00%	380	0.00%
3	DSE	1,500	↑1.35%	1,140	31.58%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	840	0.00%	890	-5.62%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,840	↑9.71%	3,500	9.71%
12	TBL	14,000	0.00%	14,000	0.00%
13	TCC	16,800	0.00%	16,800	0.00%
14	TCCL	1,200	0.00%	1,200	0.00%
15	TOL	780	0.00%	780	0.00%
16	TPCC	1,460	0.00%	1,460	0.00%
17	TTP	600	0.00%	600	0.00%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today DSE equities price recorded 1.35% up, SWIS equities price recorded 9.71% up while other equities' prices were stagnant. Six counters traded today; CRDB, DSE, SWIS, TBL, TCCL and VODA transacted at 86677, 23080, 559766, 10, 53 and 113720 shares respectively.

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S/N	index	31st Jan, 2018	Change %	2nd Jan 2018	YTD % CHANGE
1	DSEI	2,349.79	↓ 1.13%	2,408.61	-2.44%
2	TSI	3,951.87	↑0.12%	3,919.43	0.83%

The DSEI closed at 2,349.79 with 1.13% down while TSI remained constant at 3,951.87 with 0.12% up. The market increased in both turnover and volume. Turnover recorded at TZS 2,283.81million compared to TZS 155.39million in the previous session.

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	Currency	31st Jan, 2018	Change %	2nd Jan 2018	YTD % CHANGE
1	EUR	2,768.68	↑0.39%	2,661.52	4.03%
2	USD	2,228.49	↑0.04%	2,219.04	0.43%
3	GBP	3,146.41	↑0.42%	2,999.26	4.91%

Tanzania shilling depreciated against EUR, GBP and USD .

 T-bill Auction as at 24th Jan, 2018

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	3.35%	↓ 2.90%	- 600.00%
2	91 Days	0.00%	↓100.00%	0.00%
3	182 Days	4.20%	↓ 3.89%	- 93.00%
4	364 Days	7.31%	↓ 4.44%	- 43.00%

 Market Indicators as at 2nd Jan, 2018

S/N	Indicators	Rate (%)
1	Inflation	4.0%
2	Interbank Rate (30 th January)	2.15%
3	GDP	7.8%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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