

31st August, 2017

S/N	STOCK	31st August 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	200	0.00%	250	-20.00%
2	DCB	395	0.00%	400	-1.25%
3	DSE	1,460	0.00%	1,000	46.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	900	0.00%	1,000	-10.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,820	0.00%	5,450	-29.91%
12	TBL	13,300	0.00%	12,000	10.83%
13	TCC	13,100	0.00%	11,500	13.91%
14	TCCL	1,360	0.00%	1,600	-15.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,780	0.00%	2,290	-22.27%
17	TTP	650	0.00%	650	0.00%
18	VODA	900	0.00%	850	5.88%
19	YETU	600	0.00%	600	0.00%

Today all securities had no price movement. 11 Counters were busy today; CRDB, DSE, NMB, SWALA, SWISSPORT, TBL, TCC, TCCL, TOL, TPCC and VODA transacted at 1670, 210, 810, 800, 710, 200, 120, 490, 100, 14468 and 151380 shares respectively.

Indices as at 31st August 2017

S/N	index	31st August 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,156.89	↓0.58%	2,198.40	-1.89%
2	TSI	3,842.20	↑0.47%	3,677.82	4.47%

The DSEI closed at 2,156.89 with 0.58% down while TSI increased at 0.47% with the record of 3,842.20. The market declined in both turnover and volume. Turnover recorded at TZS 149.70 million compared to TZS 1,080.94 million in the previous session.

Foreign Exchange as at 31st August 2017

	Currency	31st August 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,645.61	↓1.15%	2,282.10	15.93%
2	USD	2,223.76	0.00%	2,164.56	2.73%
3	GBP	2,866.20	↓0.51%	2,667.17	7.46%

Tanzania shilling depreciated against EUR and GBP while remained constant against USD

 T-bill Auction as at 23rd August, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	-1.03%	+ 94.98%
2	91 Days	0.00%	-100.00%	+ 0.00%
3	182 Days	9.42%	15.58%	- 154.11%
4	364 Days	11.96%	29.58%	- 96.63%

Market Indicators as at 31st August, 2017

S/N	Indicators	Rate (%)
1	Inflation	5.20%
2	Interbank Rate (28th August)	4.10%
3	GDP	5.70%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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