

30th Jan, 2018

S/N	STOCK	30th Jan, 2018	Change %	2nd Jan 2018	YTD % CHANGE
1	CRDB	185	0.00%	160	15.63%
2	DCB	380	0.00%	380	0.00%
3	DSE	1,480	0.00%	1,140	29.82%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	840	0.00%	890	-5.62%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	0.00%	3,500	0.00%
12	TBL	14,000	0.00%	14,000	0.00%
13	TCC	16,800	0.00%	16,800	0.00%
14	TCCL	1,200	0.00%	1,200	0.00%
15	TOL	780	0.00%	780	0.00%
16	TPCC	1,460	0.00%	1,460	0.00%
17	TTP	600	0.00%	600	0.00%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today all equities' prices were stagnant. Five counters traded today; CRDB, DSE, NMB, SWIS and VODA transacted at 22986, 1570, 156, 768 and 199397 shares respectively.

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S/N	index	30th Jan, 2018	Change %	2nd Jan 2018	YTD % CHANGE
1	DSEI	2,376.65	↑1.42%	2,408.61	-1.33%
2	TSI	3,947.02	0.00%	3,919.43	0.70%

The DSEI closed at 2,376.65 with 1.42% up while TSI remained constant at 3,947.02 The market increased in both turnover and volume. Turnover

recorded at TZS 155.39million compared to TZS 56.48million in the previous session.

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	Currency	30th Jan, 2018	Change %	2nd Jan 2018	YTD % CHANGE
1	EUR	2,758.00	↓0.39%	2,661.52	3.62%
2	USD	2,227.61	0.00%	2,219.04	0.39%
3	GBP	3,133.36	↓1.20%	2,999.26	4.47%

Tanzania shilling appreciated against EUR and GBP while remained constant against USD.

 T-bill Auction as at 24th Jan, 2018

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	3.35%	↓ 2.90%	- 600.00%
2	91 Days	0.00%	↓100.00%	0.00%
3	182 Days	4.20%	↓ 3.89%	- 93.00%
4	364 Days	7.31%	↓ 4.44%	- 43.00%

 Market Indicators as at 2nd Jan, 2018

S/N	Indicators	Rate (%)
1	Inflation	4.0%
2	Interbank Rate (30 th January)	2.15%
3	GDP	7.8%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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