

2nd Oct, 2017

S/N	STOCK	2nd Oct, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	175	0.00%	250	-30.00%
2	DCB	395	0.00%	400	-1.25%
3	DSE	1,200	0.00%	1,000	20.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,820	0.00%	5,450	-29.91%
12	TBL	13,300	0.00%	12,000	10.83%
13	TCC	14,600	0.00%	11,500	26.96%
14	TCCL	1,360	0.00%	1,600	-15.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,520	0.00%	2,290	-33.62%
17	TTP	650	0.00%	650	0.00%
18	VODA	770	0.00%	850	-9.41%
19	YETU	600	0.00%	600	0.00%

Again no movement in price recorded till close of counters. Seven Counters were busy during trading hours; DSE, MKCB, SWALA, TBL, TOL, TPCC and VODA transacted at 130, 400, 910, 348, 560, 80 and 1900 shares respectively.

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S/N	index	2nd Oct, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,119.60	0.13%	2,198.40	-3.58%
2	TSI	3,742.45	0.00%	3,677.82	1.76%

The DSEI closed at 2,119.60 with 0.13% up while TSI closed with the record of 3,742.45 with 0.00% remaining unchanged. The market had a fall in both turnover and volume. Turnover recorded at TZS million 7.51 compared to TZS 18.47 million in the previous session.

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	Currency	2nd Oct, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,633.31	0.39%	2,282.10	15.39%
2	USD	2,226.33	↓0.01%	2,164.56	2.85%
3	GBP	2,983.73	↓0.10%	2,667.17	11.87%

Tanzania shilling rose further against GBP and USD while its value decreased against EUR

T-bill Auction as at 21st Sept, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	↓ 1.03%	+ 94.98%
2	91 Days	0.00%	↓100.00%	+ 0.00%
3	182 Days	9.42%	↑ 15.58%	- 154.11%
4	364 Days	11.96%	↑ 29.58%	- 96.63%

Market Indicators as at 28th September, 2017

S/N	Indicators	Rate (%)
1	Inflation	5.20%
2	Interbank Rate (19th September)	3.52%
3	GDP	5.70%

**Disclaimer:** About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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