

2nd Feb, 2018

S/N	STOCK	2nd Feb, 2018	Change %	2nd Jan 2018	YTD % CHANGE
1	CRDB	195	↑5.41%	160	21.88%
2	DCB	380	0.00%	380	0.00%
3	DSE	1,600	↑5.26%	1,140	40.35%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	840	0.00%	890	-5.62%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,840	0.00%	3,500	9.71%
12	TBL	14,000	0.00%	14,000	0.00%
13	TCC	16,800	0.00%	16,800	0.00%
14	TCCL	1,200	0.00%	1,200	0.00%
15	TOL	780	0.00%	780	0.00%
16	TPCC	1,480	0.00%	1,460	1.37%
17	TTP	600	0.00%	600	0.00%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today CRDB share price recorded 5.41% up, DSE share price recorded 5.26% up while other equities' prices were stagnant. Six counters traded today; CRDB, DSE, TBL, TCC, TPCC and VODA transacted at 6397560, 82665, 7980, 30, 54670 and 19240 shares respectively.

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S/N	index	2nd Feb, 2018	Change %	2nd Jan 2018	YTD % CHANGE
1	DSEI	2,409.91	↑0.18%	2,408.61	0.05%
2	TSI	3,964.11	↑0.27%	3,919.43	1.14%

The DSEI closed at 2,409.91 with 0.18% up while TSI remained constant at 3,964.11 with 0.27% up. The market increased in both turnover and volume. Turnover recorded at TZS 1665.48million compared to TZS 1303.09million in the previous session.

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	Currency	2nd Feb, 2018	Change %	2nd Jan 2018	YTD % CHANGE
1	EUR	2,771.64	↓0.13%	2,661.52	4.14%
2	USD	2,227.47	↓0.02%	2,219.04	0.38%
3	GBP	3,165.68	↑0.29%	2,999.26	5.55%

Tanzania shilling depreciated against GBP while appreciated against USD and EUR.

 T-bill Auction as at 24th Jan, 2018

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	3.35%	↓ 2.90%	- 600.00%
2	91 Days	0.00%	↓100.00%	+ 0.00%
3	182 Days	4.20%	↓ 3.89%	- 93.00%
4	364 Days	7.31%	↓ 4.44%	- 43.00%

 Market Indicators as at 2nd Jan, 2018

S/N	Indicators	Rate (%)
1	Inflation	4.0%
2	Interbank Rate (2 nd February)	2.27%
3	GDP	7.8%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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