

29th Sept, 2017

| S/N | STOCK | 29th Sept, 2017 | Change % | 1st Jan 2017 | YTD % CHANGE |
|-----|--------|-----------------|----------|--------------|--------------|
| 1 | CRDB | 175 | 0.00% | 250 | -30.00% |
| 2 | DCB | 395 | 0.00% | 400 | -1.25% |
| 3 | DSE | 1,200 | 0.00% | 1,000 | 20.00% |
| 4 | MBP | 600 | 0.00% | 600 | 0.00% |
| 5 | MCB | 500 | 0.00% | 520 | -3.85% |
| 6 | MKCB | 890 | 0.00% | 1,000 | -11.00% |
| 7 | MUCOBA | 400 | 0.00% | 400 | 0.00% |
| 8 | NMB | 2,750 | 0.00% | 2,750 | 0.00% |
| 9 | PAL | 470 | 0.00% | 470 | 0.00% |
| 10 | SWALA | 500 | 0.00% | 500 | 0.00% |
| 11 | SWIS | 3,820 | 0.00% | 5,450 | -29.91% |
| 12 | TBL | 13,300 | 0.00% | 12,000 | 10.83% |
| 13 | TCC | 14,600 | 0.00% | 11,500 | 26.96% |
| 14 | TCCL | 1,360 | 0.00% | 1,600 | -15.00% |
| 15 | TOL | 780 | 0.00% | 800 | -2.50% |
| 16 | TPCC | 1,520 | 0.00% | 2,290 | -33.62% |
| 17 | TTP | 650 | 0.00% | 650 | 0.00% |
| 18 | VODA | 770 | 0.00% | 850 | -9.41% |
| 19 | YETU | 600 | 0.00% | 600 | 0.00% |

Today there was no movement in price recorded until business closure. Three Counters were busy during trading hours; CRDB, DSE and SWISSPORT transacted at 74242, 4020 and 300 shares respectively.

28th Sept, 2017

| S/N | index | 28th Sept, 2017 | Change % | 1st Jan 2017 | YTD % CHANGE |
|-----|-------|-----------------|----------|--------------|--------------|
| 1 | DSEI | 2,116.85 | ↑0.82% | 2,198.40 | -3.71% |
| 2 | TSI | 3,742.45 | 0.00% | 3,677.82 | 1.76% |

The DSEI closed at 2,116.85 with 0.82% up while TSI closed with the record of 3,742.45 with 0.00% remaining unchanged. The market had a fall in both turnover and volume. Turnover recorded at TZS million 18.47 compared to TZS 949.49 million in the previous session.

29th Sept, 2017

| | Currency | 29th Sept, 2017 | Change % | 1st Jan 2017 | YTD % CHANGE |
|---|----------|-----------------|----------|--------------|--------------|
| 1 | EUR | 2,622.97 | ↑ 0.49% | 2,282.10 | 14.94% |
| 2 | USD | 2,226.63 | ↑ 0.03% | 2,164.56 | 2.87% |
| 3 | GBP | 2,986.58 | ↑ 0.20% | 2,667.17 | 11.98% |

Tanzania shilling recoded low against GBP, EURO and USD as well.

T-bill Auction as at 21st Sept, 2017

| S/N | Tenure | Yield (%) | Yield Change (%) | % under(+)/over(-) Subscription |
|-----|----------|-----------|------------------|---------------------------------|
| 1 | 35 Days | 4.80% | ↓ 1.03% | + 94.98% |
| 2 | 91 Days | 0.00% | ↓100.00% | + 0.00% |
| 3 | 182 Days | 9.42% | ↑ 15.58% | - 154.11% |
| 4 | 364 Days | 11.96% | ↑ 29.58% | - 96.63% |

Market Indicators as at 28th September, 2017

| S/N | Indicators | Rate (%) |
|-----|---------------------------------|----------|
| 1 | Inflation | 5.20% |
| 2 | Interbank Rate (19th September) | 3.50% |
| 3 | GDP | 5.70% |

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

PHONE

EMAIL

WEB