

29th Mar, 2018

S/N	STOCK	29th Mar, 2018	Change %	2nd Jan 2018	YTD % CHANGE
1	CRDB	170	0.00%	160	6.25%
2	DCB	380	0.00%	380	0.00%
3	DSE	1,400	0.00%	1,140	22.81%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	830	0.00%	890	-6.74%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,540	0.00%	3,500	1.14%
12	TBL	15,500	↑10.71%	14,000	10.71%
13	TCC	16,300	0.00%	16,800	-2.98%
14	TCCL	1,200	0.00%	1,200	0.00%
15	TICL	450	0.00%	450	0.00%
16	TOL	780	0.00%	780	0.00%
17	TPCC	1,480	0.00%	1,460	1.37%
18	TTP	130	0.00%	600	-78.33%
19	VODA	850	0.00%	850	0.00%
20	YETU	600	0.00%	600	0.00%

Today share price of TBL changed to **10.71%** up while other share prices remained constant compare to the previous session. Seven counters traded today; CRDB, DSE, TBL, TICL, TOL, TPCC and VODA transacted at 40430, 682, 396075, 3450, 600000, 250 and 22600 shares respectively.

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S/N	index	29th Mar, 2018	Change %	2nd Jan 2018	YTD % CHANGE
1	DSEI	2,409.04	↑1.91%	2,408.61	0.02%
2	TSI	4,092.14	↑4.30%	3,919.43	4.41%

The DSEI recorded at 2,409.04 with **1.91%** up while TSI recorded at 4,092.14 with **4.30%** up. The market increased in both turnover and volume.

Turnover recorded at TZS 6,634.09million compared to TZS 14.14million in the previous session.

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	Currency	29th Mar, 2018	Change %	2nd Jan 2018	YTD % CHANGE
1	EUR	2,773.30	↑0.04%	2,661.52	4.20%
2	USD	2,237.43	0.00%	2,219.04	0.83%
3	GBP	3,167.09	↑0.23%	2,999.26	5.60%

Tanzania shilling depreciated against EUR, GBP while remained constant against USD.

 T bill auction as at 21st Mar, 2018

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	0.00%	-100.00%	+0.00%
2	91 Days	2.25%	-19.06%	-150.00%
3	182 Days	3.23%	-6.65%	-99.00%
4	364 Days	5.12%	-12.18%	-6.00%

 Market Indicators as at 2nd Jan, 2018

S/N	Indicators	Rate(%)
1	Inflation	4.00%
2	Interbank Rate (28 th March)	1.34%
3	GDP	7.8%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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