

29th August, 2017

| S/N | STOCK | 29th August 2017 | Change % | 1st Jan 2017 | YTD % CHANGE |
|-----|--------|------------------|----------|--------------|--------------|
| 1 | CRDB | 200 | 0.00% | 250 | -20.00% |
| 2 | DCB | 395 | 0.00% | 400 | -1.25% |
| 3 | DSE | 1,460 | ↑1.39% | 1,000 | 46.00% |
| 4 | MBP | 600 | 0.00% | 600 | 0.00% |
| 5 | MCB | 500 | 0.00% | 520 | -3.85% |
| 6 | MKCB | 900 | 0.00% | 1,000 | -10.00% |
| 7 | MUCOBA | 400 | 0.00% | 400 | 0.00% |
| 8 | NMB | 2,750 | 0.00% | 2,750 | 0.00% |
| 9 | PAL | 470 | 0.00% | 470 | 0.00% |
| 10 | SWALA | 500 | 0.00% | 500 | 0.00% |
| 11 | SWIS | 3,820 | 0.00% | 5,450 | -29.91% |
| 12 | TBL | 13,300 | 0.00% | 12,000 | 10.83% |
| 13 | TCC | 12,400 | ↑12.22% | 11,500 | 7.83% |
| 14 | TCCL | 1,360 | 0.00% | 1,600 | -15.00% |
| 15 | TOL | 780 | 0.00% | 800 | -2.50% |
| 16 | TPCC | 1,780 | 0.00% | 2,290 | -22.27% |
| 17 | TTP | 650 | 0.00% | 650 | 0.00% |
| 18 | VODA | 900 | 0.00% | - | 0.00% |
| 19 | YETU | 600 | 0.00% | 600 | 0.00% |

The market closed with DSE and TCC price change compared to previous record. 8 Counters traded today; CRDB, DSE, NMB, SWISSPORT, TBL, TCC, TPCC and VODA transacted at 44547529, 2956, 750, 400, 13660, 31000, 1710 and 200 shares respectively.

Indices as at 29th August 2017

| S/N | index | 29th August 2017 | Change % | 1st Jan 2017 | YTD % CHANGE |
|-----|-------|------------------|----------|--------------|--------------|
| 1 | DSEI | 2,189.61 | ↑0.77% | 2,198.40 | -0.40% |
| 2 | TSI | 3,815.31 | ↑1.38% | 3,677.82 | 3.74% |

The DSEI closed at 2,189.61 with 0.77% up while TSI increased at 1.38% with the record of 3,815.31. The market was a bit vibrant posting both turnover and volume high. Turnover recorded at TZS 9,489.64 million compared to TZS 29.18 million in the previous session.

Foreign Exchange as at 29th August 2017

| | Currency | 29th August 2017 | Change % | 1st Jan 2017 | YTD % CHANGE |
|---|----------|------------------|----------|--------------|--------------|
| 1 | EUR | 2,652.95 | ↑1.14% | 2,282.10 | 16.25% |
| 2 | USD | 2,223.39 | ↑0.05% | 2,164.56 | 2.72% |
| 3 | GBP | 2,872.18 | ↑0.78% | 2,667.17 | 7.69% |

Tanzania shilling depreciated against EUR, USD and GBP at 1.14%, 0.05% and 0.78% respectively.

 T-bill Auction as at 23rd August, 2017

| S/N | Tenure | Yield (%) | Yield Change (%) | % under(+)/over(-) Subscription |
|-----|----------|-----------|------------------|---------------------------------|
| 1 | 35 Days | 4.80% | -1.03% | + 94.98% |
| 2 | 91 Days | 0.00% | -100.00% | + 0.00% |
| 3 | 182 Days | 9.42% | 15.58% | - 154.11% |
| 4 | 364 Days | 11.96% | 29.58% | - 96.63% |

Market Indicators as at 28th August, 2017

| S/N | Indicators | Rate (%) |
|-----|------------------------------|----------|
| 1 | Inflation | 5.20% |
| 2 | Interbank Rate (28th August) | 4.38% |
| 3 | GDP | 5.7% |

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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