

28th Mar, 2018

S/N	STOCK	28th Mar, 2018	Change %	2nd Jan 2018	YTD % CHANGE
1	CRDB	170	0.00%	160	6.25%
2	DCB	380	0.00%	380	0.00%
3	DSE	1,400	0.00%	1,140	22.81%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	830	0.00%	890	-6.74%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,540	0.00%	3,500	1.14%
12	TBL	14,000	0.00%	14,000	0.00%
13	TCC	16,300	0.00%	16,800	-2.98%
14	TCCL	1,200	0.00%	1,200	0.00%
15	TICL	450	0.00%	450	0.00%
16	TOL	780	0.00%	780	0.00%
17	TPCC	1,480	0.00%	1,460	1.37%
18	TTP	130	0.00%	600	-78.33%
19	VODA	850	0.00%	850	0.00%
20	YETU	600	0.00%	600	0.00%

Today share prices remained unchanged compare to the previous session. Five counters traded today; CRDB, SWIS, TBL, TCC and VODA transacted at 23720, 842, 300, 9 and 3260 shares respectively.

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S/N	index	28th Mar, 2018	Change %	2nd Jan 2018	YTD % CHANGE
1	DSEI	2,363.81	↓0.33%	2,408.61	-1.86%
2	TSI	3,923.33	0.00%	3,919.43	0.10%

The DSEI recorded at 2,363.81 with 0.33% down while TSI remained constant at 3,923.33. The market decreased in both turnover and volume. Turnover recorded at TZS 14.14million compared to TZS 305.28million in the previous session.

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	Currency	28th Mar, 2018	Change %	2nd Jan 2018	YTD % CHANGE
1	EUR	2,772.15	↓0.11%	2,661.52	4.16%
2	USD	2,237.41	0.00%	2,219.04	0.83%
3	GBP	3,159.67	↓0.52%	2,999.26	5.35%

Tanzania shilling appreciated against EUR, GBP while remained constant against USD.

 T bill auction as at 21st Mar, 2018

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	0.00%	-100.00%	+0.00%
2	91 Days	2.25%	-19.06%	-150.00%
3	182 Days	3.23%	-6.65%	-99.00%
4	364 Days	5.12%	-12.18%	-6.00%

 Market Indicators as at 2nd Jan, 2018

S/N	Indicators	Rate(%)
1	Inflation	4.00%
2	Interbank Rate (28 th March)	1.34%
3	GDP	7.8%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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