

28th August, 2017

S/N	STOCK	28th August 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	200	0.00%	250	-20.00%
2	DCB	395	0.00%	400	-1.25%
3	DSE	1,440	0.00%	1,000	44.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	900	0.00%	1,000	-10.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,820	0.00%	5,450	-29.91%
12	TBL	13,300	0.00%	12,000	10.83%
13	TCC	11,050	0.00%	11,500	-3.91%
14	TCCL	1,360	0.00%	1,600	-15.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,780	0.00%	2,290	-22.27%
17	TTP	650	0.00%	650	0.00%
18	VODA	900	0.00%	-	0.00%
19	YETU	600	0.00%	600	0.00%

The market closed without price movement compared to previous record. 8 Counters traded today; CRDB, DSE, MUCOBA, SWISSPORT, TBL, TOL, TPCC and VODA transacted at 13534, 1826, 17000, 100, 830, 500, 3392 and 50 shares respectively.

Indices as at 28th August 2017

S/N	index	28th August 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,172.95	↓0.29%	2,198.40	-1.16%
2	TSI	3,763.27	0.00%	3,677.82	2.32%

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The DSEI closed at 2,172.95 with 0.29% down while TSI remained constant with the record of 3,763.27. The market decreased in both turnover and volume. Turnover recorded at TZS 29.18 million compared to TZS 189.56 million in the previous session.

Foreign Exchange as at 28th August 2017

	Currency	28th August 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,623.98	↑0.04%	2,282.10	14.98%
2	USD	2,222.77	↑0.02%	2,164.56	2.69%
3	GBP	2,850.70	↑0.02%	2,667.17	6.88%

Tanzania shilling depreciated against EUR, GBP and USD at 0.04%, 0.02% and 0.02% respectively.

 T-bill Auction as at 9th August, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.75%	-1.44%	+89.96%
2	91 Days	4.07%	-2.44%	+89.78%
3	182 Days	9.42%	9.69%	- 6.59%
4	364 Days	10.88%	11.27%	+ 2.98%

Market Indicators as at 28th August, 2017

S/N	Indicators	Rate (%)
1	Inflation	5.20%
2	Interbank Rate (28th August)	4.38%
3	GDP	6.9%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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