

27th Sept, 2017

S/N	STOCK	27th Sept, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	175	0.00%	250	-30.00%
2	DCB	395	0.00%	400	-1.25%
3	DSE	1,300	0.00%	1,000	30.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,820	0.00%	5,450	-29.91%
12	TBL	13,400	0.00%	12,000	11.67%
13	TCC	14,600	0.00%	11,500	26.96%
14	TCCL	1,360	0.00%	1,600	-15.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,520	0.00%	2,290	-33.62%
17	TTP	650	0.00%	650	0.00%
18	VODA	770	0.00%	850	-9.41%
19	YETU	600	0.00%	600	0.00%

Prices remained constant based on previous record. Four Counters were busy today; CRDB, DSE, SWISSPORT and TPCC transacted at 40491, 2310, 4 and 159 shares respectively.

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S/N	index	27th Sept, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,107.49	↑0.50%	2,198.40	-4.14%
2	TSI	3,754.69	0.00%	3,677.82	2.09%

The DSEI closed at 2,107.49 with 0.50% up while TSI closed with the record of 3,754.69 with 0.00% making it to remain constant. The market decreased in both turnover and volume. Turnover recorded at TZS million 9.92 compared to TZS 195.47 million in the previous session.

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	Currency	27th Sept, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,624.71	↓0.79%	2,282.10	15.01%
2	USD	2,227.16	0.00%	2,164.56	2.89%
3	GBP	2,988.63	↓0.63%	2,667.17	12.05%

Tanzania shilling recoded high against GBP and EUR while remained constant against USD.

T-bill Auction as at 21st Sept, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	-1.03%	+ 94.98%
2	91 Days	0.00%	-100.00%	+ 0.00%
3	182 Days	9.42%	15.58%	- 154.11%
4	364 Days	11.96%	29.58%	- 96.63%

Market Indicators as at 27th September, 2017

S/N	Indicators	Rate (%)
1	Inflation	5.20%
2	Interbank Rate (19th September)	3.70%
3	GDP	5.70%

**Disclaimer:** About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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