

KINONDONI ROAD, 1<sup>ST</sup> FLOOR, TOGO TOWER P.O. BOX 4441, DAR ES SALAAM-TANZANIA TEL: +255 22 266 6031 EMAIL: <u>Info@optimacorporate.co.tz</u> WEBSITE: www.optimacorporate.co.tz

#### Equity as at 27th Sept 2021 27th Sept 04th Jan YTD % 2021 S/N **STOCK** Change % CHANGE 1 CRDB 240 -4.00% 195 23.08% 2 DCB 220 0.00% 265 -16.98% 3 DSE 1,200 0.00% 880 36.36% -83.13% 4 JATU 550 -6.78% 3,260 4 MBP 490 0.00% 490 0.00% MCB 500 0.00% 500 0.00% 5 МКСВ 780 0.00% 780 0.00% 6 7 MUCOBA 400 0.00% 400 0.00% 8 NICO 250 0.00% 185 35.14% 0.00% 0.00% 9 NMB 2,340 2,340 10 PAL 400 0.00% 400 0.00% SWALA 0.00% 490 0.00% 11 490 12 SWIS 1,100 0.00% 1,120 -1.79% 10,900 TBL 0.00% 10,900 0.00% 13 17,000 14 тсс 17,000 0.00% 0.00% 15 TCCL 535 0.00% 500 7.00% TICL 350 0.00% 0.00% 16 350 TOL 0.00% 550 -3.64% 17 530 3,800 0.00% 2,500 52.00% 18 TPCC 19 TTP 120 0.00% 120 0.00% 20 VODA 770 0.00% 770 0.00% 0.00% 0.00% 21 YETU 550 550

Today there is movement of share prices compared to the previous session, CRDB and JATU other shares remained constant. 8 Counters traded today CRDB,JATU,NICO, NMB, SWIS, TOL, TPCC and VODA transacted, 253861, 28120, 7270, 1000, 650, 50, 4120, and 30 shares, respectively.

# Chacha J Iswante Financial Analyst

# Indices as at 27th Sept 2021

S/N	index	27th Sept 2021	Change %	04th Jan 2021	YTD % CHANGE
1	DSEI	1,969.18	-0.18%	1,815.21	8.48%
2	TSI	3,604.15	-0.28%	3,484.76	3.43%

The DSEI recorded at 1969.18 while TSI recorded at 3604.15 the market increased in both turnover and volume. DSE recorded a total turnover of TZS 95.98million compared to TZS13.69million in the previous session and 18.18billion traded in 6 deals from bond.

# Foreign Exchange as at 27th Sept 2021

	Currency	27th Sept 2021	Change %	04th Jan 2021	YTD % CHANGE
1	EUR	2,736.28	-0.10%	2,840.00	-3.65%
2	USD	2,299.60	0.00%	2,298.46	0.05%
3	GBP	3,144.38	-0.33%	3,136.60	0.25%

Tanzania shilling appreciated against EUR by 0.1% and USD remained constant while GBP depreciated 0.33% against TZS.

## T-bill Auction as at 08th Sept, 2021

S/N	Tenure	Monthly Yield (%)	Yield Change (%)	% under(+)/over(- ) Subscription
1	35 Days	0.00%	0.00%	0.00%
2	91 Days	0.00%	0.00%	0.00%
3	182 Days	3.05%	-4.69%	0.00%
4	364 Days	3.70%	-6.57%	0.00%

# Market Indicators as of1<sup>st</sup>Sept 2021.

S/N	Indicators Rate (%)	
1	Inflation	3.8%
2	Interbank Rate	5.00%
3	GDP	4.5%

**Disclaimer:** About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on thepart of Optima Corporate Finance (Tanzania).

WEB

### PHONE

KINONDONI ROAD, TOGO TOWER, P.O. Box 4441 Dar es Salaa

55 22 266 6031

EMAIL