

26th Sept, 2017

S/N	STOCK	26th Sept, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	175	0.00%	250	-30.00%
2	DCB	395	0.00%	400	-1.25%
3	DSE	1,300	0.00%	1,000	30.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,820	0.00%	5,450	-29.91%
12	TBL	13,400	0.00%	12,000	11.67%
13	TCC	14,600	↑6.57%	11,500	26.96%
14	TCCL	1,360	0.00%	1,600	-15.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,520	0.00%	2,290	-33.62%
17	TTP	650	0.00%	650	0.00%
18	VODA	770	0.00%	850	-9.41%
19	YETU	600	0.00%	600	0.00%

TCC closed with the price going up ranging to 6.57%. Five Counters were busy today; CRDB, SWISSPORT, TCC, TPCC and VODA transacted at 128095,100, 11000, 7905 and 1030 shares respectively.

26th Sept, 2017

S/N	index	26th Sept, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,096.97	↓0.47%	2,198.40	-4.61%
2	TSI	3,754.69	↑0.93%	3,677.82	2.09%

The DSEI closed at 2,096.97 with 0.48% down while TSI closed with the record of 3,754.69 with 0.93% up. The market decreased in both turnover and volume. Turnover recorded at TZS million 195.47 compared to TZS 2,170.33 million in the previous session.

26th Sept, 2017

	Currency	26th Sept, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,645.48	↓0.68%	2,282.10	15.92%
2	USD	2,227.21	↑0.02%	2,164.56	2.89%
3	GBP	3,007.63	↓0.30%	2,667.17	12.76%

Tanzania shilling recoded high against GBP and EUR while depreciated against USD.

T-bill Auction as at 21st Sept, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	-1.03%	+ 94.98%
2	91 Days	0.00%	-100.00%	+ 0.00%
3	182 Days	9.42%	15.58%	- 154.11%
4	364 Days	11.96%	29.58%	- 96.63%

Market Indicators as at 26th September, 2017

S/N	Indicators	Rate (%)
1	Inflation	5.20%
2	Interbank Rate (19th September)	3.70%
3	GDP	5.70%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

PHONE

EMAIL

WEB