

Equity as at 26th Oct, 2017

S/N	STOCK	26th Oct, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	170	0.00%	250	-32.00%
2	DCB	385	0.00%	400	-3.75%
3	DSE	1,240	0.00%	1,000	24.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	0.00%	5,450	-35.78%
12	TBL	13,900	0.00%	12,000	15.83%
13	TCC	15,600	0.00%	11,500	35.65%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,520	0.00%	2,290	-33.62%
17	TTP	600	0.00%	650	-7.69%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today all prices remained constant. Counters which were busy today are CRDB, DSE, SWALA, SWISSPORT and TBL transacted at 7000, 2390, 3000, 745 and 950 shares respectively.

Indices as at 26th Oct, 2017

S/N	index	26th Oct, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,142.15	0.27%	2,198.40	-2.56%
2	TSI	3,876.84	↓0.70%	3,677.82	5.41%

DSEI recorded at 2,142.15 with 0.27% up while TSI recorded 3,876.84 with 0.70% down. The market decreased in turnover as well as volume. Turnover recorded at TZS 20.57 million compared to TZS 288.66 million in the previous session.

Foreign Exchange as at 26th Oct, 2017

	Currency	26th Oct, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,621.52	↑0.09%	2,282.10	14.87%
2	USD	2,227.29	0.00%	2,164.56	2.90%
3	GBP	2,949.83	↑0.57%	2,667.17	10.60%

Today Tanzania shilling depreciated against EUR and GBP while remained constant against USD.

T-bill Auction as at 21st Sept, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	↓ 1.03%	+ 94.98%
2	91 Days	0.00%	↓100.00%	+ 0.00%
3	182 Days	9.42%	↑ 15.58%	- 154.11%
4	364 Days	11.96%	↑ 29.58%	- 96.63%

 Market Indicators as at 17th Oct, 2017

S/N	Indicators	Rate (%)
1	Inflation	5.20%
2	Interbank Rate (19th September)	3.74%
3	GDP	5.70%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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