

26th Jan, 2018

S/N	STOCK	26th Jan, 2018	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	185	0.00%	250	-26.00%
2	DCB	380	0.00%	400	-5.00%
3	DSE	1,480	0.00%	1,000	48.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	840	0.00%	1,000	-16.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	0.00%	5,450	-35.78%
12	TBL	14,000	0.00%	12,000	16.67%
13	TCC	16,800	0.00%	11,500	46.09%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,460	0.00%	2,290	-36.24%
17	TTP	600	0.00%	650	-7.69%
18	VODA	740	0.00%	850	-12.94%
19	YETU	600	0.00%	600	0.00%

Today all equities' prices were stagnant. Four counters traded today; CRDB, DSE, TBL and VODA transacted at 15507, 893, 8100 and 29590 shares respectively.

26th Jan, 2018

S/N	index	26th Jan, 2018	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,360.67	↓0.73%	2,198.40	7.38%
2	TSI	3,853.04	0.00%	3,677.82	4.76%

The DSEI closed at 2,360.67 with 0.73% fall while TSI remained constant at 3,853.04 The market declined in both turnover and volume. Turnover

recorded at TZS 139.26million compared to TZS 740.83million in the previous session.

26th Jan, 2018

	Currency	26th Jan, 2018	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,762.75	↑0.60%	2,282.10	21.06%
2	USD	2,226.77	0.00%	2,164.56	2.87%
3	GBP	3,175.82	↑0.84%	2,667.17	19.07%

Tanzania shilling depreciated against EUR and GBP while remained constant against USD.

T-bill Auction as at 1st Nov, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	↓ 1.03%	+ 94.98%
2	91 Days	0.00%	↓100.00%	+ 0.00%
3	182 Days	9.42%	↑ 15.58%	- 154.11%
4	364 Days	11.96%	↑ 29.58%	- 96.63%

 Market Indicators as at 5<sup>th</sup> Dec, 2017

S/N	Indicators	Rate (%)
1	Inflation	7.0%
2	Interbank Rate (26 <sup>th</sup> January)	2.00%
3	GDP	6.1%

**Disclaimer:** About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

PHONE

EMAIL

WEB