

25th Sept, 2017

S/N	STOCK	25th Sept, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	175	0.00%	250	-30.00%
2	DCB	395	0.00%	400	-1.25%
3	DSE	1,300	0.00%	1,000	30.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,820	0.00%	5,450	-29.91%
12	TBL	13,400	0.00%	12,000	11.67%
13	TCC	13,700	4.58%	11,500	19.13%
14	TCCL	1,360	0.00%	1,600	-15.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,520	↓14.61%	2,290	-33.62%
17	TTP	650	0.00%	650	0.00%
18	VODA	770	0.00%	850	-9.41%
19	YETU	600	0.00%	600	0.00%

TPCC closed with the price fall ranging to 14.61%. Four Counters were busy today; CRDB, DSE, TCC and VODA transacted at 230170, 750, 150000 and 7226 shares respectively.

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S/N	index	25th Sept, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,106.86	↓1.03%	2,198.40	-4.16%
2	TSI	3,720.12	↑0.14%	3,677.82	1.15%

The DSEI closed at 2,106.86 with 1.03% down while TSI closed with the record of 3,720.12 with 0.014% up. The market increased in both turnover and volume. Turnover recorded at TZS million 2,170.33 compared to TZS 24.67 million in the previous session.

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	Currency	25th Sept, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,663.66	↑0.35%	2,282.10	16.72%
2	USD	2,226.77	0.00%	2,164.56	2.87%
3	GBP	3,016.83	↑0.23%	2,667.17	13.11%

Tanzania shilling recoded high against GBP and EUR while remained constant against USD.

T-bill Auction as at 21st Sept, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	-1.03%	+ 94.98%
2	91 Days	0.00%	-100.00%	+ 0.00%
3	182 Days	9.42%	15.58%	- 154.11%
4	364 Days	11.96%	29.58%	- 96.63%

Market Indicators as at 22nd September, 2017

S/N	Indicators	Rate (%)
1	Inflation	5.20%
2	Interbank Rate (19th September)	3.54%
3	GDP	5.70%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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