

Equity as at 25th August 2017

S/N	STOCK	25th August 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	200	0.00%	250	-20.00%
2	DCB	395	0.00%	400	-1.25%
3	DSE	1,440	↑1.41%	1,000	44.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	900	0.00%	1,000	-10.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,820	0.00%	5,450	-29.91%
12	TBL	13,300	0.00%	12,000	10.83%
13	TCC	11,050	0.00%	11,500	-3.91%
14	TCCL	1,360	0.00%	1,600	-15.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,780	0.00%	2,290	-22.27%
17	TTP	650	0.00%	650	0.00%
18	VODA	900	0.00%	-	0.00%
19	YETU	600	0.00%	600	0.00%

DSE price increased by 1.41% compared to previous price while other securities remained constant in term of price. 8 Counters traded today; CRDB, DSE, MKCB, SWISSPORT, TBL, TCC, TPCC and VODA transacted at 17685, 26880, 18, 20, 2560, 590, 1710 and 125188 shares respectively.

Indices as at 25th August 2017

S/N	index	25th August 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,179.35	↓0.23%	2,198.40	-0.87%
2	TSI	3,763.27	0.00%	3,677.82	2.32%

The DSEI closed at 2,179.35 with 0.23% down while TSI remained constant with the record of 3,763.27. The market increased in both turnover and volume. Turnover increased to TZS 189.56 million compared to TZS 72.78 million recorded in the previous session.

Foreign Exchange as at 25th August 2017

	Currency	25th August 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,622.94	↓1.44%	2,282.10	14.94%
2	USD	2,222.26	↑0.01%	2,164.56	2.67%
3	GBP	2,850.05	↑0.17%	2,667.17	6.86%

Tanzania shilling appreciated against EUR and depreciated against GBP and USD.

 T-bill Auction as at 9th August, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.75%	-1.44%	+89.96%
2	91 Days	4.07%	-2.44%	+89.78%
3	182 Days	9.42%	9.69%	- 6.59%
4	364 Days	10.88%	11.27%	+ 2.98%

Market Indicators as at 24th August, 2017

S/N	Indicators	Rate (%)
1	Inflation	5.20%
2	Interbank Rate (24th August)	4.16%
3	GDP	6.9%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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