

24th Nov, 2017

S/N	STOCK	24th Nov, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	150	0.00%	250	-40.00%
2	DCB	385	0.00%	400	-3.75%
3	DSE	1,140	0.00%	1,000	14.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	0.00%	5,450	-35.78%
12	TBL	13,300	0.00%	12,000	10.83%
13	TCC	16,800	0.00%	11,500	46.09%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,460	0.00%	2,290	-36.24%
17	TTP	600	0.00%	650	-7.69%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today prices recorded constant. Counters which were busy today are CRDB, NMB, TBL, TPCC and VODA which transacted at 250, 29, 72790, 11090 and 50 shares respectively.

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S/N	index	24th NOV, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,156.01	↑0.44%	2,198.40	-1.93%
2	TSI	3,830.17	0.00%	3,677.82	4.14%

DSEI recorded at 2,256.01 with 0.44% up while TSI recorded at 3,830.17 constant. The market increased in turnover as well as volume. Turnover recorded at TZS 984.30 million compared to TZS 215.01 million in the previous session.

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	Currency	24th Nov, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,633.13	↑0.86%	2,282.10	15.38%
2	USD	2,222.80	0.00%	2,164.56	2.69%
3	GBP	2,958.32	↑0.59%	2,667.17	10.92%

Today Tanzania shilling depreciated against EUR and GBP while remained constant against USD.

T-bill Auction as at 1st Nov, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	↓ 1.03%	+ 94.98%
2	91 Days	0.00%	↓100.00%	+ 0.00%
3	182 Days	9.42%	↑ 15.58%	- 154.11%
4	364 Days	11.96%	↑ 29.58%	- 96.63%

 Market Indicators as at 15<sup>th</sup> Nov, 2017

S/N	Indicators	Rate (%)
1	Inflation	7.0%
2	Interbank Rate (16th November)	3.14%
3	GDP	6.1%

**Disclaimer:** About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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