

23rd Mar, 2018

S/N	STOCK	23rd Mar, 2018	Change %	22nd Jan 2018	YTD % CHANGE
1	CRDB	170	0.00%	160	6.25%
2	DCB	380	0.00%	380	0.00%
3	DSE	1,400	0.00%	1,140	22.81%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	830	0.00%	890	-6.74%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,540	0.00%	3,500	1.14%
12	TBL	14,000	0.00%	14,000	0.00%
13	TCC	16,300	0.00%	16,800	-2.98%
14	TCCIA	450	0.00%	450	0.00%
15	TCCL	1,200	0.00%	1,200	0.00%
16	TOL	780	0.00%	780	0.00%
17	TPCC	1,480	0.00%	1,460	1.37%
18	TTP	130	0.00%	600	-78.33%
19	VODA	850	0.00%	850	0.00%
20	YETU	600	0.00%	600	0.00%

Today share price recorded stagnant. Five counters traded today; CRDB, TBL, TCC, TPCC and VODA transacted at 112119, 650, 3, 3565 and 87620 shares respectively.

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S/N	index	23rd Mar, 2018	Change %	23rd Jan 2018	YTD % CHANGE
1	DSEI	2,356.98	↑0.29%	2,408.61	-2.14%
2	TSI	3,923.33	0.00%	3,919.43	0.10%

The DSEI recorded at 2,356.98 with 0.29% up while TSI remained constant at 3,923.33. The market decreased in both turnover and volume. Turnover recorded at TZS 106.13million compared to TZS 368.12million in the previous session.

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	Currency	23rd Mar, 2018	Change %	23rd Jan 2018	YTD % CHANGE
1	EUR	2,754.47	↑0.29%	2,661.52	3.49%
2	USD	2,237.04	↓0.01%	2,219.04	0.81%
3	GBP	3,160.05	↑0.53%	2,999.26	5.36%

Tanzania shilling depreciated against EUR, GBP while appreciated against USD.

 T-bill Auction as at 7th Feb, 2018

S/N	Tenure	Yield (%)	Yield Change	% under(+)/over(-) Subscription
1	35 Days	2.73%	-0.62	+1081.05%
2	91 Days	3.50%	3.50	+74.69%
3	182 Days	4.01%	-0.19	+85.89%
4	364 Days	6.92%	-0.39	+106.2%

 Market Indicators as at 2nd Jan, 2018

S/N	Indicators	Rate (%)
1	Inflation	4.0%
2	Interbank Rate (23 rd March)	1.48%
3	GDP	7.8%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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