

23rd Jan, 2018

S/N	STOCK	23rd Jan, 2018	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	175	0.00%	250	-30.00%
2	DCB	380	0.00%	400	-5.00%
3	DSE	1,340	0.00%	1,000	34.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	840	0.00%	1,000	-16.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	0.00%	5,450	-35.78%
12	TBL	13,600	0.00%	12,000	13.33%
13	TCC	16,800	0.00%	11,500	46.09%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,460	0.00%	2,290	-36.24%
17	TTP	600	0.00%	650	-7.69%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today share prices were stagnant. Five counters traded today; CRDB, DSE, SWISS, TBL and TCCL transacted at 105582, 1910, 620, 2112064 and 1840 shares respectively.

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S/N	index	23rd Jan, 2018	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,385.47	0.09%	2,198.40	8.51%
2	TSI	3,890.78	0.00%	3,677.82	5.79%

The DSEI closed at 2,385.47 with 0.09% rise while TSI closed remained constant at 3,890.78 The market declined in both turnover and volume.

Turnover recorded at TZS 29,593.61 million compared to TZS 3,949.62 million in the previous session.

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	Currency	23rd Jan, 2018	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,725.10	↓0.08%	2,282.10	19.41%
2	USD	2,226.02	↑0.04%	2,164.56	2.84%
3	GBP	3,093.95	↑0.25%	2,667.17	16.00%

Tanzania shilling depreciated against USD, GBP and while appreciated against EUR.

T-bill Auction as at 1st Nov, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	↓ 1.03%	+ 94.98%
2	91 Days	0.00%	↓ 100.00%	+ 0.00%
3	182 Days	9.42%	↑ 15.58%	- 154.11%
4	364 Days	11.96%	↑ 29.58%	- 96.63%

 Market Indicators as at 5th Dec, 2017

S/N	Indicators	Rate (%)
1	Inflation	7.0%
2	Interbank Rate (23 rd January)	2.74%
3	GDP	6.1%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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