

23rd Feb, 2018

S/N	STOCK	23rd Feb, 2018	Change %	23rd Jan 2018	YTD % CHANGE
1	CRDB	200	0.00%	160	25.00%
2	DCB	380	0.00%	380	0.00%
3	DSE	1,600	0.00%	1,140	40.35%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	840	0.00%	890	-5.62%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,540	0.00%	3,500	1.14%
12	TBL	14,000	0.00%	14,000	0.00%
13	TCC	14,300	0.00%	16,800	-14.88%
14	TCCL	1,200	0.00%	1,200	0.00%
15	TOL	780	0.00%	780	0.00%
16	TPCC	1,480	0.00%	1,460	1.37%
17	TTP	600	0.00%	600	0.00%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today all share price recorded stagnant. Five counters traded today; CRDB, DSE, TBL, TPCC and VODA transacted at 2165161, 930, 8121, 695 and 137100 shares respectively.

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S/N	index	23rd Feb, 2018	Change %	23rd Jan 2018	YTD % CHANGE
1	DSEI	2,383.46	↑0.16%	2,408.61	-1.04%
2	TSI	3,869.62	0.00%	3,919.43	-1.27%

The DSEI closed at 2383.46 with 0.16% up while TSI recorded constant at 3,869.62. The market decreased in both turnover and volume. Turnover recorded at TZS 659.70 million compared to TZS 673.51million in the previous session.

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	Currency	23rd Feb, 2018	Change %	23rd Jan 2018	YTD % CHANGE
1	EUR	2,744.11	↓0.13%	2,661.52	3.10%
2	USD	2,232.25	↓0.02%	2,219.04	0.60%
3	GBP	3,103.06	↓0.09%	2,999.26	3.46%

Tanzania shilling appreciated against EUR, GBP and USD.

 T-bill Auction as at 7th Feb, 2018

S/N	Tenure	Yield (%)	Yield Change	% under(+)/over(-) Subscription
1	35 Days	2.73%	- 0.62	+1081.05%
2	91 Days	3.50%	3.50	+ 74.69%
3	182 Days	4.01%	-0.19	+85.89%
4	364 Days	6.92%	-0.39	+ 106.2%

 Market Indicators as at 2nd Jan, 2018

S/N	Indicators	Rate (%)
1	Inflation	4.0%
2	Interbank Rate (22 nd February)	1.64%
3	GDP	7.8%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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