

22nd Sept, 2017

S/N	STOCK	22nd Sept, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	175	0.00%	250	-30.00%
2	DCB	395	0.00%	400	-1.25%
3	DSE	1,300	↓7.14%	1,000	30.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,820	0.00%	5,450	-29.91%
12	TBL	13,400	0.00%	12,000	11.67%
13	TCC	13,100	0.00%	11,500	13.91%
14	TCCL	1,360	0.00%	1,600	-15.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,780	0.00%	2,290	-22.27%
17	TTP	650	0.00%	650	0.00%
18	VODA	770	0.00%	850	-9.41%
19	YETU	600	0.00%	600	0.00%

DSE closed with the price fall ranging to 7.14%. Four Counters were busy today; CRDB, DSE, YETU and VODA transacted at 76050, 2400, 7670 and 5000 shares respectively.

22nd Sept, 2017

S/N	index	22nd Sept, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,128.87	↑1.50%	2,198.40	-3.16%
2	TSI	3,715.04	↓0.02%	3,677.82	1.01%

The DSEI closed at 2,128.87 with 1.50% up while TSI closed with the record of 3,715.04 with 0.02% down. The market

decreased in both turnover and volume. Turnover recorded at TZS 24.67 million compared to TZS 37,690.74 million in the previous session.

22nd Sept, 2017

	Currency	22nd Sept, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,654.25	↓0.62%	2,282.10	16.31%
2	USD	2,226.72	0.00%	2,164.56	2.87%
3	GBP	3,009.86	↓0.15%	2,667.17	12.85%

Tanzania shilling recoded high against GBP and EUR while remained constant against USD.

T-bill Auction as at 21st Sept, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	-1.03%	+ 94.98%
2	91 Days	0.00%	-100.00%	+ 0.00%
3	182 Days	9.42%	15.58%	- 154.11%
4	364 Days	11.96%	29.58%	- 96.63%

Market Indicators as at 22nd September, 2017

S/N	Indicators	Rate (%)
1	Inflation	5.20%
2	Interbank Rate (19th September)	3.54%
3	GDP	5.70%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

PHONE

EMAIL

WEB