

22nd Nov, 2017

S/N	STOCK	22nd Nov, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	150	0.00%	250	-40.00%
2	DCB	385	0.00%	400	-3.75%
3	DSE	1,140	0.00%	1,000	14.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	0.00%	5,450	-35.78%
12	TBL	13,300	0.00%	12,000	10.83%
13	TCC	16,800	0.00%	11,500	46.09%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,460	↓3.95%	2,290	-36.24%
17	TTP	600	0.00%	650	-7.69%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

TPCC closed with the price going down ranging to 3.95%. Four Counters were busy today; CRDB, DSE, TBL and VODA transacted at 84980, 1545, 291460 and 6470 shares respectively.

22nd Nov, 2017

S/N	index	22nd NOV, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,118.36	↑0.11%	2,198.40	-3.64%
2	TSI	3,830.17	↓0.11%	3,677.82	4.14%

The DSEI closed at 2,118.36 with 0.85% up while TSI closed with the record of 3,830.17 with 0.11% down. The market rose further in both turnover and volume. Turnover recorded at TZS million 85.25 compared to TZS 8.01 million in the previous session.

22nd Nov, 2017

	Currency	22nd Nov, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,604.32	↓0.56%	2,282.10	14.12%
2	USD	2,223.06	0.00%	2,164.56	2.70%
3	GBP	2,943.12	↓0.01%	2,667.17	10.35%

Tanzania shilling appreciated against GBP and EUR while remained constant against USD.

T-bill Auction as at 21st Sept, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	-1.03%	+ 94.98%
2	91 Days	0.00%	-100.00%	+ 0.00%
3	182 Days	9.42%	15.58%	- 154.11%
4	364 Days	11.96%	29.58%	- 96.63%

Market Indicators as at 26th September, 2017

S/N	Indicators	Rate (%)
1	Inflation	5.20%
2	Interbank Rate (19th September)	3.70%
3	GDP	5.70%

**Disclaimer:** About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

PHONE

EMAIL

WEB