

22nd Jan, 2018

S/N	STOCK	22nd Jan, 2018	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	175	0.00%	250	-30.00%
2	DCB	380	0.00%	400	-5.00%
3	DSE	1,340	0.00%	1,000	34.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	840	0.00%	1,000	-16.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	0.00%	5,450	-35.78%
12	TBL	13,600	↓2.86%	12,000	13.33%
13	TCC	16,800	0.00%	11,500	46.09%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,460	0.00%	2,290	-36.24%
17	TTP	600	0.00%	650	-7.69%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today TBL share price recorded 2.86% down while other share prices were stagnant. Six counters traded today; CRDB, DSE, SWISS, TBL, TPCC and VODA transacted at 21550, 3000, 811370, 59167, 130 and 30000 shares respectively.

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S/N	index	22nd Jan, 2018	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,383.23	↑0.26%	2,198.40	8.41%
2	TSI	3,890.78	↓1.14%	3,677.82	5.79%

The DSEI closed at 2,383.23 with 0.26% rise while TSI closed remained constant at 3,890.78 with 1.14% fall. The market declined in both turnover and volume. Turnover recorded at TZS 3,949.62 million compared to TZS 33.76 million in the previous session.

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	Currency	22nd Jan, 2018	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,727.26	↑0.19%	2,282.10	19.51%
2	USD	2,225.24	↓0.01%	2,164.56	2.80%
3	GBP	3,086.19	↑0.07%	2,667.17	15.71%

Tanzania shilling depreciated against EUR, GBP while appreciated against USD.

T-bill Auction as at 1st Nov, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	↓ 1.03%	+ 94.98%
2	91 Days	0.00%	↓100.00%	+ 0.00%
3	182 Days	9.42%	↑ 15.58%	- 154.11%
4	364 Days	11.96%	↑ 29.58%	- 96.63%

 Market Indicators as at 5<sup>th</sup> Dec, 2017

S/N	Indicators	Rate (%)
1	Inflation	7.0%
2	Interbank Rate (22 <sup>nd</sup> January)	2.65%
3	GDP	6.1%

**Disclaimer:** About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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