

20th Sept, 2017

S/N	STOCK	20th Sept, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	175	0.00%	250	-30.00%
2	DCB	395	0.00%	400	-1.25%
3	DSE	1,400	0.00%	1,000	40.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,820	0.00%	5,450	-29.91%
12	TBL	13,400	↑0.75%	12,000	11.67%
13	TCC	13,100	0.00%	11,500	13.91%
14	TCCL	1,360	0.00%	1,600	-15.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,780	0.00%	2,290	-22.27%
17	TTP	650	0.00%	650	0.00%
18	VODA	770	0.00%	850	-9.41%
19	YETU	600	0.00%	600	0.00%

Today TBL closed with a price increase of 0.75% compare to the previous. 09 Counters were busy today; CRDB, DSE, SWALA, SWISS, TBL, TCC, TOL, TPCC and VODA transacted at 75900, 100, 2220, 1330, 1138720, 92, 100, 6596 and 1000 shares respectively.

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S/N	index	20th Sept, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,108.76	↑0.62%	2,198.40	-4.08%
2	TSI	3,715.96	↑0.30%	3,677.82	1.04%

The DSEI closed at 2,108.76 with 0.62% up while TSI closed with the record of 3,715.96 with 0.30% up. The market increased in both turnover and volume. Turnover recorded at TZS 15,375.45 million compared to TZS 324.24 million in the previous session.

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	Currency	20th Sept, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,668.53	↑0.23%	2,282.10	16.93%
2	USD	2,226.56	↑0.03%	2,164.56	2.86%
3	GBP	3,010.98	↓0.14%	2,667.17	12.89%

Tanzania shilling depreciated against USD and EUR while appreciated against GBP.

T-bill Auction as at 04th Sept, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	-1.03%	+ 94.98%
2	91 Days	0.00%	-100.00%	+ 0.00%
3	182 Days	9.42%	15.58%	- 154.11%
4	364 Days	11.96%	29.58%	- 96.63%

Market Indicators as at 04th September, 2017

S/N	Indicators	Rate (%)
1	Inflation	5.20%
2	Interbank Rate (19th September)	3.94%
3	GDP	5.70%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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