

Equity as at 20th Oct, 2017

| S/N | STOCK | 20th Oct, 2017 | Change % | 1st Jan 2017 | YTD % CHANGE |
|-----|--------|----------------|----------|--------------|--------------|
| 1 | CRDB | 170 | 0.00% | 250 | -32.00% |
| 2 | DCB | 385 | 0.00% | 400 | -3.75% |
| 3 | DSE | 1,220 | 0.00% | 1,000 | 22.00% |
| 4 | MBP | 600 | 0.00% | 600 | 0.00% |
| 5 | MCB | 500 | 0.00% | 520 | -3.85% |
| 6 | MKCB | 890 | 0.00% | 1,000 | -11.00% |
| 7 | MUCOBA | 400 | 0.00% | 400 | 0.00% |
| 8 | NMB | 2,750 | 0.00% | 2,750 | 0.00% |
| 9 | PAL | 470 | 0.00% | 470 | 0.00% |
| 10 | SWALA | 500 | 0.00% | 500 | 0.00% |
| 11 | SWIS | 3,500 | 0.00% | 5,450 | -35.78% |
| 12 | TBL | 13,900 | 0.00% | 12,000 | 15.83% |
| 13 | TCC | 15,600 | 0.00% | 11,500 | 35.65% |
| 14 | TCCL | 1,200 | 0.00% | 1,600 | -25.00% |
| 15 | TOL | 780 | 0.00% | 800 | -2.50% |
| 16 | TPCC | 1,520 | 0.00% | 2,290 | -33.62% |
| 17 | TTP | 650 | 0.00% | 650 | 0.00% |
| 18 | VODA | 850 | 0.00% | 850 | 0.00% |
| 19 | YETU | 600 | 0.00% | 600 | 0.00% |

Today prices remained constant. Other Counters which were busy today are CRDB, DSE, MKCB, SWISSPORT and TPCC transacted at 69405, 750, 150, 80 and 110 shares respectively.

Indices as at 20th Oct, 2017

| S/N | index | 20th Oct, 2017 | Change % | 1st Jan 2017 | YTD % CHANGE |
|-----|-------|----------------|----------|--------------|--------------|
| 1 | DSEI | 2,172.21 | 0.00% | 2,198.40 | -1.19% |
| 2 | TSI | 3,904.23 | ↑0.01% | 3,677.82 | 6.16% |

DSEI remained constant with a recorded of 2,172.21 while TSI recorded 3,904.23 up 0.01%. The market decreased in turnover and volume. Turnover recorded at TZS 13.28 million compared to TZS 187.02 million in the previous session.

Foreign Exchange as at 20th Oct, 2017

| | Currency | 20th Oct, 2017 | Change % | 1st Jan 2017 | YTD % CHANGE |
|---|----------|----------------|----------|--------------|--------------|
| 1 | EUR | 2,637.03 | ↑0.64% | 2,282.10 | 15.55% |
| 2 | USD | 2,226.66 | ↓0.04% | 2,164.56 | 2.87% |
| 3 | GBP | 2,936.96 | ↑0.16% | 2,667.17 | 10.12% |

Today Tanzania shilling depreciated against EUR and GBP while appreciated against USD.

T-bill Auction as at 21st Sept, 2017

| S/N | Tenure | Yield (%) | Yield Change (%) | % under(+)/over(-) Subscription |
|-----|----------|-----------|------------------|---------------------------------|
| 1 | 35 Days | 4.80% | ↓ 1.03% | + 94.98% |
| 2 | 91 Days | 0.00% | ↓100.00% | + 0.00% |
| 3 | 182 Days | 9.42% | ↑ 15.58% | - 154.11% |
| 4 | 364 Days | 11.96% | ↑ 29.58% | - 96.63% |

Market Indicators as at 17th Oct, 2017

| S/N | Indicators | Rate (%) |
|-----|---------------------------------|----------|
| 1 | Inflation | 5.20% |
| 2 | Interbank Rate (19th September) | 3.74% |
| 3 | GDP | 5.70% |

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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