

20th Feb, 2018

S/N	STOCK	20th Feb, 2018	Change %	20th Jan 2018	YTD % CHANGE
1	CRDB	200	0.00%	160	25.00%
2	DCB	380	0.00%	380	0.00%
3	DSE	1,640	0.00%	1,140	43.86%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	840	0.00%	890	-5.62%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,540	0.00%	3,500	1.14%
12	TBL	14,000	0.00%	14,000	0.00%
13	TCC	14,300	0.00%	16,800	-14.88%
14	TCCL	1,200	0.00%	1,200	0.00%
15	TOL	780	0.00%	780	0.00%
16	TPCC	1,480	0.00%	1,460	1.37%
17	TTP	600	0.00%	600	0.00%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today all share price recorded stagnant. Five counters traded today; CRDB, DSE, TBL, TPCC and VODA transacted at 170, 11798, 3790, 2324 and 6840 shares respectively.

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S/N	index	20th Feb, 2018	Change %	20th Jan 2018	YTD % CHANGE
1	DSEI	2,358.30	↓0.30%	2,408.61	-2.09%
2	TSI	3,869.98	0.00%	3,919.43	-1.26%

The DSEI closed at 2,358.30 with 0.30% down while TSI recorded constant at 3,869.98. The market decreased in both turnover and volume. Turnover recorded at TZS 80.99 million compared to TZS 160.40 million in the previous session.

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	Currency	20th Feb, 2018	Change %	20th Jan 2018	YTD % CHANGE
1	EUR	2,770.25	↓0.42%	2,661.52	4.09%
2	USD	2,232.63	0.00%	2,219.04	0.61%
3	GBP	3,125.68	↓0.25%	2,999.26	4.22%

Tanzania shilling appreciated against EUR, GBP while remained constant against USD.

 T-bill Auction as at 7<sup>th</sup> Feb, 2018

S/N	Tenure	Yield (%)	Yield Change	% under(+)/over(-) Subscription
1	35 Days	2.73%	-0.62	+1081.05%
2	91 Days	3.50%	3.50	+74.69%
3	182 Days	4.01%	-0.19	+85.89%
4	364 Days	6.92%	-0.39	+106.2%

 Market Indicators as at 2<sup>nd</sup> Jan, 2018

S/N	Indicators	Rate (%)
1	Inflation	4.0%
2	Interbank Rate (20 <sup>th</sup> February)	1.83%
3	GDP	7.8%

**Disclaimer:** About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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