

01st Mar, 2018

S/N	STOCK	01st Mar, 2018	Change %	01st Jan 2018	YTD % CHANGE
1	CRDB	200	0.00%	160	25.00%
2	DCB	380	0.00%	380	0.00%
3	DSE	1,580	0.00%	1,140	38.60%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	830	0.00%	890	-6.74%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,540	0.00%	3,500	1.14%
12	TBL	14,000	0.00%	14,000	0.00%
13	TCC	15,200	0.00%	16,800	-9.52%
14	TCCL	1,200	0.00%	1,200	0.00%
15	TOL	780	0.00%	780	0.00%
16	TPCC	1,480	0.00%	1,460	1.37%
17	TTP	600	0.00%	600	0.00%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today all share prices recorded stagnant. Four counters traded today; CRDB, TBL, TPCC and VODA transacted at 73553, 13636, 10485 and 178000 shares respectively.

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S/N	index	01st Mar, 2018	Change %	01st Jan 2018	YTD % CHANGE
1	DSEI	2,376.59	↑0.38%	2,408.61	-1.33%
2	TSI	3,903.69	0.00%	3,919.43	-0.40%

The DSEI closed at 2,376.59 with 0.38% up while TSI recorded constant at 3,903.69. The market increased in both turnover and volume. Turnover recorded at TZS 363.33 million compared to TZS 118.57 million in the previous session.

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	Currency	01st Mar, 2018	Change %	01st Jan 2018	YTD % CHANGE
1	EUR	2,728.58	↓0.79%	2,661.52	2.52%
2	USD	2,233.61	0.00%	2,219.04	0.66%
3	GBP	3,085.51	↓0.87%	2,999.26	2.88%

Tanzania shilling appreciated against EUR, GBP while remained constant against USD.

 T-bill Auction as at 7th Feb, 2018

S/N	Tenure	Yield (%)	Yield Change	% under(+)/over(-) Subscription
1	35 Days	2.73%	-0.62	+1081.05%
2	91 Days	3.50%	3.50	+74.69%
3	182 Days	4.01%	-0.19	+85.89%
4	364 Days	6.92%	-0.39	+106.2%

 Market Indicators as at 2nd Jan, 2018

S/N	Indicators	Rate (%)
1	Inflation	4.0%
2	Interbank Rate (28 th February)	1.15%
3	GDP	7.8%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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