

1st Feb, 2018

S/N	STOCK	1stJan, 2018	Change %	2nd Jan 2018	YTD % CHANGE
1	CRDB	185	0.00%	160	15.63%
2	DCB	380	0.00%	380	0.00%
3	DSE	1,520	↑1.33%	1,140	33.33%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	840	0.00%	890	-5.62%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,840	0.00%	3,500	9.71%
12	TBL	14,000	0.00%	14,000	0.00%
13	TCC	16,800	0.00%	16,800	0.00%
14	TCCL	1,200	0.00%	1,200	0.00%
15	TOL	780	0.00%	780	0.00%
16	TPCC	1,480	↑1.37%	1,460	1.37%
17	TTP	600	0.00%	600	0.00%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today all equities' prices were stagnant. Four counters traded today; CRDB, DSE, SWISS, TBL, TCCL, TPCC and VODA transacted at 27135, 5500, 175000, 60, 50, 403065 and 27650 shares respectively.

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S/N	index	1stJan, 2018	Change %	2nd Jan 2018	YTD % CHANGE
1	DSEI	2,405.66	↑2.38%	2,408.61	-0.12%
2	TSI	3,953.42	↑0.04%	3,919.43	0.87%

The DSEI closed at 2,405.66 with 2.38% up while TSI recorded at 3,953.42 with 0.04% up. The market declined in both turnover and volume. Turnover

recorded at TZS 1,303.09million compared to TZS 2,283.81million in the previous session.

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	Currency	1st Feb, 2018	Change %	2nd Jan 2018	YTD % CHANGE
1	EUR	2,771.64	↑0.11%	2,661.52	4.14%
2	USD	2,227.47	↓0.05%	2,219.04	0.38%
3	GBP	3,165.68	↑0.61%	2,999.26	5.55%

Tanzania shilling depreciated against EUR and GBP while appreciated against USD.

 T-bill Auction as at 24<sup>th</sup> Jan, 2018

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	3.35%	↓ 2.90%	+ 94.98%
2	91 Days	0.00%	↓100.00%	+ 0.00%
3	182 Days	4.20%	↓ 3.89%	- 154.11%
4	364 Days	7.31%	↓ 4.44%	- 96.63%

 Market Indicators as at 2<sup>nd</sup> Jan, 2018

S/N	Indicators	Rate (%)
1	Inflation	4.0%
2	Interbank Rate (1 <sup>st</sup> February)	2.12%
3	GDP	7.8%

**Disclaimer:** About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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