

Equity as at 17th Sept 2021

S/N	STOCK	17th Sept 2021	Change %	04th Jan 2021	YTD % CHANGE
1	CRDB	255	0.00%	195	30.77%
2	DCB	220	0.00%	265	-16.98%
3	DSE	1,200	0.00%	880	36.36%
4	JATU	810	-10.00%	3,260	-75.15%
4	MBP	490	0.00%	490	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	780	0.00%	780	0.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NICO	250	0.00%	185	35.14%
9	NMB	2,340	0.00%	2,340	0.00%
10	PAL	400	0.00%	400	0.00%
11	SWALA	490	0.00%	490	0.00%
12	SWIS	1,100	0.00%	1,120	-1.79%
13	TBL	10,900	0.00%	10,900	0.00%
14	TCC	17,000	0.00%	17,000	0.00%
15	TCCL	490	0.00%	500	-2.00%
16	TICL	350	0.00%	350	0.00%
17	TOL	530	0.00%	550	-3.64%
18	TPCC	3,800	0.00%	2,500	52.00%
19	TTP	120	0.00%	120	0.00%
20	VODA	770	0.00%	770	0.00%
21	YETU	550	0.00%	550	0.00%

Today there is movement of share prices of JATU compared to the previous session, other shares remained constant. 8 Counters traded today CRDB, DCB, DSE, JATU, NICO, TCCL, TOL and TPCC transacted, 445698, 200, 7090, 7300, 200, 450, 10 and 1498 shares, respectively.

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Financial Analyst

Indices as at 17th Sept 2021

S/N	index	17th Sept 2021	Change %	04th Jan 2021	YTD % CHANGE
1	DSEI	1,989.64	0.61%	1,815.21	9.61%
2	TSI	3,615.98	-0.16%	3,484.76	3.77%

The DSEI recorded at 1977.67 increased by 0.61% while TSI decreased by 0.16%, the market increased in both turnover and volume. DSE recorded a total turnover of TZS 1145.08 million compared to TZS 8.85 million in the previous session and 7.8 billion traded in 10 deals from bond.

Foreign Exchange as at 17th Sept 2021

	Currency	17th Sept 2021	Change %	04th Jan 2021	YTD % CHANGE
1	EUR	2,738.48	-0.14%	2,840.00	-3.57%
2	USD	2,299.53	0.00%	2,298.46	0.05%
3	GBP	3,171.30	-0.22%	3,136.60	1.11%

Tanzania shilling appreciated against EUR by 0.14% and USD remained constant while GBP depreciated 0.22% against TZS.

T-bill Auction as at 08th Sept, 2021

S/N	Tenure	Monthly Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	0.00%	0.00%	0.00%
2	91 Days	0.00%	0.00%	0.00%
3	182 Days	3.05%	-4.69%	0.00%
4	364 Days	3.70%	-6.57%	0.00%

Market Indicators as of 1st Sept 2021.

S/N	Indicators	Rate (%)
1	Inflation	3.8%
2	Interbank Rate	5.00%
3	GDP	4.5%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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