

16th Mar, 2018

S/N	STOCK	16th Mar, 2018	Change %	15th Jan 2018	YTD % CHANGE
1	CRDB	170	0.00%	160	6.25%
2	DCB	380	0.00%	380	0.00%
3	DSE	1,400	0.00%	1,140	22.81%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	830	0.00%	890	-6.74%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,540	0.00%	3,500	1.14%
12	TBL	14,000	0.00%	14,000	0.00%
13	TCC	16,300	↑7.24%	16,800	-2.98%
14	TCCIA	450	0.00%	450	0.00%
15	TCCL	1,200	0.00%	1,200	0.00%
16	TOL	780	0.00%	780	0.00%
17	TPCC	1,480	0.00%	1,460	1.37%
18	TTP	130	↓78.33%	600	-78.33%
19	VODA	850	0.00%	850	0.00%
20	YETU	600	0.00%	600	0.00%

Today TCC share prices recorded 7.24% up, TTP share price recorded 78.33% down while other share price recorded stagnant. Six counters traded today; CRDB, DSE, TCC, TCCIA, TPCC and VODA transacted at 15475, 1020, 256128, 10303, 680 and 218265 shares respectively.

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S/N	index	16th Mar, 2018	Change %	16th Jan 2018	YTD % CHANGE
1	DSEI	2,412.21	↑0.68%	2,408.61	0.15%
2	TSI	3,923.33	↑1.32%	3,919.43	0.10%

The DSEI recorded at 2,412.21 with 0.68% up while TSI recorded at 3,923.33 with 1.32% up. The market increased in both turnover and volume.

Turnover recorded at TZS 4,377.95million compared to TZS 400.83million in the previous session.

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	Currency	16th Mar, 2018	Change %	16th Jan 2018	YTD % CHANGE
1	EUR	2,757.84	↓0.27%	2,661.52	3.62%
2	USD	2,234.70	0.00%	2,219.04	0.71%
3	GBP	3,116.74	↓0.12%	2,999.26	3.92%

Tanzania shilling appreciated against EUR, GBP while remained constant against USD.

 T-bill Auction as at 7<sup>th</sup> Feb, 2018

S/N	Tenure	Yield (%)	Yield Change	% under(+)/over(-) Subscription
1	35 Days	2.73%	-0.62	+1081.05%
2	91 Days	3.50%	3.50	+74.69%
3	182 Days	4.01%	-0.19	+85.89%
4	364 Days	6.92%	-0.39	+106.2%

 Market Indicators as at 2<sup>nd</sup> Jan, 2018

S/N	Indicators	Rate (%)
1	Inflation	4.0%
2	Interbank Rate (15 <sup>th</sup> March)	1.57%
3	GDP	7.8%

**Disclaimer:** About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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