

## Equity as at 15th July 2021

S/N	STOCK	15th July 2021	Change %	04th Jan 2021	YTD % CHANGE
1	CRDB	250	0.00%	195	28.21%
2	DCB	240	0.00%	265	-9.43%
3	DSE	1,300	3.17%	880	47.73%
4	JATU	1,200	0.00%	3,260	-63.19%
4	MBP	490	0.00%	490	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	780	0.00%	780	0.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NICO	230	0.00%	185	24.32%
9	NMB	2,340	0.00%	2,340	0.00%
10	PAL	400	0.00%	400	0.00%
11	SWALA	490	0.00%	490	0.00%
12	SWIS	1,120	0.00%	1,120	0.00%
13	TBL	10,900	0.00%	10,900	0.00%
14	TCC	17,000	0.00%	17,000	0.00%
15	TCCL	480	-3.03%	500	-4.00%
16	TICL	350	0.00%	350	0.00%
17	TOL	500	0.00%	550	-9.09%
18	TPCC	3,600	0.00%	2,500	44.00%
19	TTP	120	0.00%	120	0.00%
20	VODA	770	0.00%	770	0.00%
21	YETU	550	0.00%	550	0.00%

Today there is movement of share prices on DSE, TCCL compared to the previous session, shares remained constant. 6 Counters traded today CRDB, DSE, NMB, SWIS, TCCL, VODA transacted 18427,17703,26,710,106450,40 shares, respectively. 20yrs gvt bond with coupon rate of 15.49% traded in 3 deals.

**Chacha J Iswante**  
**Financial Analyst**

## Indices as at 15th July 2021

S/N	index	15th July 2021	Change %	04th Jan 2021	YTD % CHANGE
1	DSEI	2,004.91	0.47%	1,815.21	10.45%
2	TSI	3,610.35	0.00%	3,484.76	3.60%

The DSEI recorded at 1994.44 with increase of 0.47% while TSI remained constant, the market decreased in both turnover and volume. DSE recorded a total turnover of TZS 79.70million compared to TZS 5013.94million in the previous session and 0.22 billion traded in 3 deals from bond.

## Foreign Exchange as at 15th July 2021

	Currency	15th July 2021	Change %	04th Jan 2021	YTD % CHANGE
1	EUR	2,718.48	-0.53%	2,840.00	-4.28%
2	USD	2,299.12	0.00%	2,298.46	0.03%
3	GBP	3,192.67	-0.06%	3,136.60	1.79%

Tanzania shilling appreciated against EUR by 0.53% and USD remained constant while TZS appreciated against GBP by 0.06%.

## T-bill Auction as at 14th June, 2021

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	0.00%	0.00%	0.00%
2	91 Days	3.00%	20.00%	0.00%
3	182 Days	3.50%	-10.49%	0.00%
4	364 Days	4.07%	-32.17%	-42.50%

 Market Indicators as of 1<sup>st</sup> July 2021.

S/N	Indicators	Rate (%)
1	Inflation	3.3%
2	Interbank Rate	5.00%
3	GDP	4.5%

**Disclaimer:** About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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