

14th Mar, 2018

S/N	STOCK	14th Mar, 2018	Change %	14th Jan 2018	YTD % CHANGE
1	CRDB	190	0.00%	160	18.75%
2	DCB	380	0.00%	380	0.00%
3	DSE	1,400	↓11.39%	1,140	22.81%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	830	0.00%	890	-6.74%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,540	0.00%	3,500	1.14%
12	TBL	14,000	0.00%	14,000	0.00%
13	TCC	15,200	0.00%	16,800	-9.52%
14	TCCL	1,200	0.00%	1,200	0.00%
15	TOL	780	0.00%	780	0.00%
16	TPCC	1,480	0.00%	1,460	1.37%
17	TTP	600	0.00%	600	0.00%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today DSE share prices recorded **11.39%** down while other share price recorded stagnant. Four counters traded today; CRDB, DSE, TBL and VODA transacted at 12225, 6710, 40 and 3260 shares respectively.

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S/N	index	14th Mar, 2018	Change %	14th Jan 2018	YTD % CHANGE
1	DSEI	2,364.02	↑0.78%	2,408.61	-1.85%
2	TSI	3,892.09	↓0.04%	3,919.43	-0.70%

The DSEI recorded at 2,364.02 with **0.78%** up while TSI recorded at 3,892.09 with **0.04%** down. The market decreased in both turnover and volume.

Turnover recorded at TZS 14.51million compared to TZS 98.17million in the previous session.

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	Currency	14th Mar, 2018	Change %	14th Jan 2018	YTD % CHANGE
1	EUR	2,765.55	↑0.65%	2,661.52	3.91%
2	USD	2,234.61	0.00%	2,219.04	0.70%
3	GBP	3,119.74	↑0.64%	2,999.26	4.02%

Tanzania shilling depreciated against EUR, GBP while remained constant against USD.

 T-bill Auction as at 7<sup>th</sup> Feb, 2018

S/N	Tenure	Yield (%)	Yield Change	% under(+)/over(-) Subscription
1	35 Days	2.73%	-0.62	+1081.05%
2	91 Days	3.50%	3.50	+74.69%
3	182 Days	4.01%	-0.19	+85.89%
4	364 Days	6.92%	-0.39	+106.2%

 Market Indicators as at 2<sup>nd</sup> Jan, 2018

S/N	Indicators	Rate (%)
1	Inflation	4.0%
2	Interbank Rate (13 <sup>th</sup> March)	1.44%
3	GDP	7.8%

**Disclaimer:** About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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