

## Equity as at 14th July 2021

S/N	STOCK	14th July 2021	Change %	04th Jan 2021	YTD % CHANGE
1	CRDB	250	0.00%	195	28.21%
2	DCB	240	0.00%	265	-9.43%
3	DSE	1,260	0.00%	880	43.18%
4	JATU	1,200	0.00%	3,260	-63.19%
4	MBP	490	0.00%	490	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	780	0.00%	780	0.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NICO	230	0.00%	185	24.32%
9	NMB	2,340	0.00%	2,340	0.00%
10	PAL	400	0.00%	400	0.00%
11	SWALA	490	0.00%	490	0.00%
12	SWIS	1,120	0.00%	1,120	0.00%
13	TBL	10,900	0.00%	10,900	0.00%
14	TCC	17,000	0.00%	17,000	0.00%
15	TCCL	495	0.00%	500	-1.00%
16	TICL	350	0.00%	350	0.00%
17	TOL	500	0.00%	550	-9.09%
18	TPCC	3,600	0.00%	2,500	44.00%
19	TTP	120	0.00%	120	0.00%
20	VODA	770	0.00%	770	0.00%
21	YETU	550	0.00%	550	0.00%

Today there is no movement of share prices compared to the previous session, shares remained constant. 7 Counters traded today CRDB, DCB, DSE, NICO, TCC, TPCC, VODA transacted 43172,10,141,5000,10,5,2470 shares, respectively. 10yrs bond with coupon rate 11.44% traded in 1deal, 20yrs gvt bond with coupon rate of 15.49% traded in 5deals.

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**Financial Analyst**

## Indices as at 14th July 2021

S/N	index	14th July 2021	Change %	04th Jan 2021	YTD % CHANGE
1	DSEI	1,994.44	0.06%	1,815.21	9.87%
2	TSI	3,610.35	0.00%	3,484.76	3.60%

The DSEI recorded at 1994.44 with increase of 0.06% while TSI remained constant, the market increased in both turnover and volume. DSE recorded a total turnover of TZS 5013.94million compared to TZS 342.50million in the previous session and 0.32 billion traded in 6 deals from bond.

## Foreign Exchange as at 14th July 2021

	Currency	14th July 2021	Change %	04th Jan 2021	YTD % CHANGE
1	EUR	2,737.00	0.15%	2,600.11	5.26%
2	USD	2,299.09	0.00%	2,298.46	0.03%
3	GBP	3,176.89	-0.55%	3,136.60	1.28%

Tanzania shilling depreciated against EUR by 0.15% and USD while TZS appreciated against GBP by 0.55%.

## T-bill Auction as at 14th June, 2021

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	0.00%	0.00%	0.00%
2	91 Days	3.00%	20.00%	0.00%
3	182 Days	3.50%	-10.49%	0.00%
4	364 Days	4.07%	-32.17%	-42.50%

 Market Indicators as of 1<sup>st</sup> July 2021.

S/N	Indicators	Rate (%)
1	Inflation	3.3%
2	Interbank Rate	5.00%
3	GDP	4.5%

**Disclaimer:** About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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