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Equity as at 10th Sept 2021 10th Sept 04th Jan YTD % S/N **STOCK** 2021 Change % 2021 CHANGE 1 CRDB 0.00% 195 30.77% 255 2 DCB 220 0.00% 265 -16.98% 3 DSE 1,200 0.00% 880 36.36% 1,030 9.57% -68.40% 4 JATU 3,260 MBP 490 490 0.00% 0.00% 4 5 MCB 500 0.00% 500 0.00% MKCB 780 0.00% 780 0.00% 6 MUCOBA 0.00% 400 0.00% 7 400 8 NICO 250 0.00% 185 35.14% 0.00% 2,340 0.00% 9 NMB 2,340 10 PAL 400 0.00% 400 0.00% 11 **SWALA** 490 0.00% 490 0.00% SWIS 0.00% 1,120 -1.79% 12 1,100 10,900 13 TBL 0.00% 10,900 0.00% тсс 0.00% 17,000 0.00% 14 17,000 TCCL 0.00% -2.00% 15 490 500 16 TICL 350 0.00% 350 0.00% 17 TOL 530 0.00% 550 -3.64% 18 TPCC 3,800 0.00% 2,500 52.00% 0.00% 0.00% 19 TTP 120 120 20 VODA 770 0.00% 770 0.00% YETU 0.00% 550 0.00% 21 550

Today there is movement of share prices of JATU compared to the previous session, other shares remained constant.6 Counters traded today CRDB, JATU, NICO, TCCL, TPCC and VODA transacted, 24597, 7000, 1200, 200, 2658 and 1000 shares, respectively.

Chacha J Iswante **Financial Analyst**

Indices as at 10th Sept 2021

s/N	indev	10th Sept	Change %	04th Jan	YTD %
S/N	index	2021	Change %	2021	CHANGE
1	DSEI	1,974.65	0.13%	1,815.21	8.78%
2	TSI	3,622.57	0.02%	3,484.76	3.95%

The DSEI recorded at 1970.51 with increase of 0.13% while TSI increased 0.02%, the market decreased in both turnover and volume. DSE recorded a total turnover of TZS 24.53million compared to TZS67.21million in the previous session and 0.06 billion traded in 3 deals from bond.

Foreign Exchange as at 10th Sept 2021

	Currency	10th Sept 2021	Change %	04th Jan 2021	YTD % CHANGE
1	EUR	2,737.42	0.10%	2,840.00	-3.61%
2	USD	2,299.54	0.00%	2,298.46	0.05%
3	GBP	3,181.87	0.41%	3,136.60	1.44%

Tanzania shilling depreciated against EUR by 0.10% and USD remained constant while GBP appreciated 0.41%

T-bill Auction as at 08th Sept, 2021

S/N	Tenure	Monthly Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	0.00%	0.00%	0.00%
2	91 Days	0.00%	0.00%	0.00%
3	182 Days	3.05%	-4.69%	0.00%
4	364 Days	3.70%	-6.57%	0.00%

Market Indicators as of 1st Sept 2021.

S/N	Indicators	Rate (%)
1	Inflation	3.8%
2	Interbank Rate	5.00%
3	GDP	4.5%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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