

04th Jan, 2018

S/N	STOCK	04th Jan, 2018	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	160	0.00%	250	-36.00%
2	DCB	380	0.00%	400	-5.00%
3	DSE	1,140	0.00%	1,000	14.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,760	0.00%	5,450	-31.01%
12	TBL	14,000	0.00%	12,000	16.67%
13	TCC	16,800	0.00%	11,500	46.09%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,460	0.00%	2,290	-36.24%
17	TTP	600	0.00%	650	-7.69%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today share prices remained stagnant. Five counters traded today; CRDB, DSE, NMB, TBL and VODA transacted at 33040, 10074, 3, 8100 and 139920 shares respectively.

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S/N	index	04th Jan, 2018	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,377.19	↓ 1.07%	2,198.40	8.13%
2	TSI	3,923.00	0.00%	3,677.82	6.67%

The DSEI closed at 2,377.19 with 1.07% down while TSI remained constant at 3,923. The market declined in both turnover and volume. Turnover recorded

at TZS 229.23 million compared to TZS 1889.43 million in the previous session.

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	Currency	04th Jan, 2018	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,669.42	↓ 0.29%	2,282.10	16.97%
2	USD	2,220.26	↑ 0.04%	2,164.56	2.57%
3	GBP	3,000.79	↓ 0.28%	2,667.17	12.51%

Tanzania shilling depreciated against USD while appreciated against EUR and GBP.

T-bill Auction as at 1st Nov, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	↓ 1.03%	+ 94.98%
2	91 Days	0.00%	↓ 100.00%	+ 0.00%
3	182 Days	9.42%	↑ 15.58%	- 154.11%
4	364 Days	11.96%	↑ 29.58%	- 96.63%

 Market Indicators as at 5th Dec, 2017

S/N	Indicators	Rate (%)
1	Inflation	7.0%
2	Interbank Rate (04 th January)	2.73%
3	GDP	6.1%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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