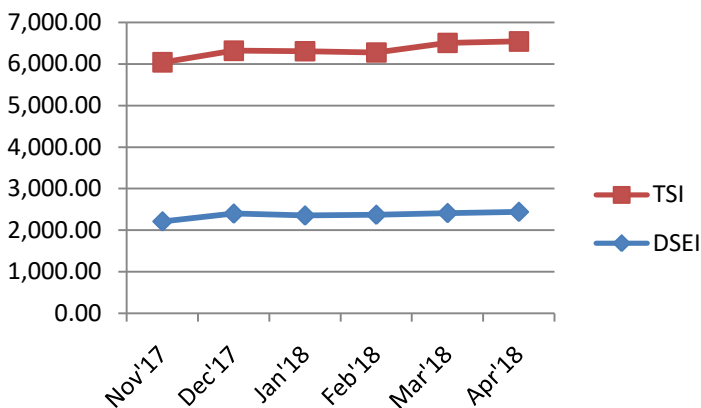


Market Performance

The DSE total market capitalization dropped by 0.2% to close the week at Tsh 23.4 tri/- compared to Tsh 23.5 tri/- in the previous week. The bourse recorded a total turnover of Tsh 3.7bn/- compared to previous record of Tsh 0.4bn/- higher by 712%. The volume of shares traded in the market increased to 1.1 m/- compared to 0.6 m/- observed in the previous week.

The DSE headed south towards end of the week, closing at 2,438.09 (lower by 0.22% per cent), pulled down by decreased price of KCB at 1.68% and EABL at 0.53%. The TSI remained constant towards end of the week.



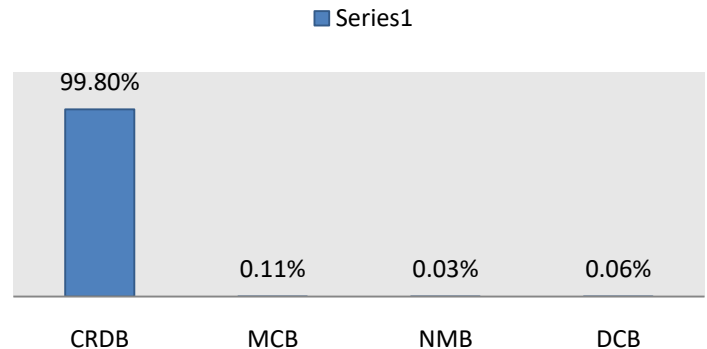
Top gainers and top losers

In the week ending 13th April, Acacia mining trading as (ACA) gained higher at 1.38% while the worst performers during the week was Kenya Commercial Bank trading as (KCB) its price dropped by 1.68% compared to previous week closing price.

Bank, Finance & Investment Sector (BI)

According to DSE report, banking sector was less liquid in this week compared to previous week on the market activity contributing 15.6% of the total market volume. The segment contributed 0.9% of the market turnover. CRDB counter was the most active counter on the Banking segment. The counter transacted 177,926 shares closing the week at TZS 170 per share. MCB, MKCB, NMB and DCB transacted 200, 4, 52 and 100 shares at TZS 500, TZS 830, TZS 2,750 and TZS 380 respectively. MBP, MUCOBA and YETU counters did not exchange hands during the week.

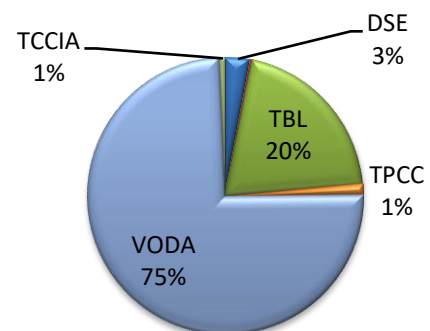
BI (Volume)



Industrial and Allied Sector (IA)

The industrial & allied segment was more liquid on market activity contributing 84.4%. Also the segment was leading in turnover compared to banking segment this week gaining 99.1%. VODA was the most active counter in this segment with 718,939 shares. It closed the week at TZS 850 per share. TBL was the second in total market volume accounting to 17.3% with 197,743 shares traded closing the week at TZS 15,500 per share.

IA (Volume)



DSE had 10,146 shares transacted, closing the week at a price of TZS 1,580 per share. SWIS closed the week at TZS 3,540 trading a total of 1,210 shares. TCC transacted 628 shares, closing the week at TZS 16,300 per share. TPCC traded 400 shares at TSH 1,580.

Government Securities

T-bond (Primary)

Treasury bond auction summary held on 28th March, 2018 indicates that T-bond of 5 years oversubscribed by 184%, the government wanted to collect amount of TZS 90 bn/- but received bids worth TZS 225 bn/- according to bank of Tanzania report.

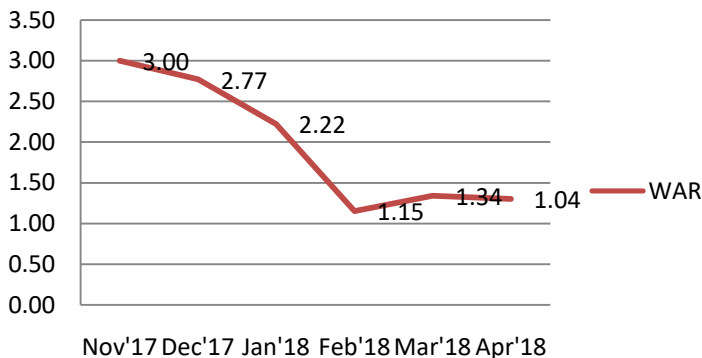
Treasury bond (Secondary Market)

Government bond worth TZS 103.4 bn/- exchanged hands during the week in the secondary market. In this week, transaction value (face value) rose by 134% compared to previous week transaction which amounted to TZS 44.1 bn/-.

Money Market

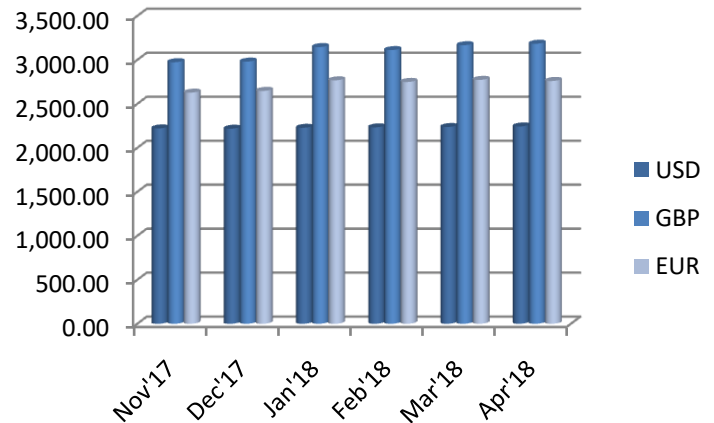
The Interbank rate towards end of the week decreased to 1.01% from 1.04% recorded in the previous week indicating a change of -20%.

WAR



Foreign Exchange

Tanzania Shilling was weak against US dollar, Pound, and EUR at 0.12%, 1.37% and 0.58% respectively compared to previous week. The currency exchanged at an average of (2,242 USD), (3,163 GBP) and (2,753 EUR) week on week bases.



Economy, Business & Finance News

- The TIC Executive Director, Geoffrey Mwambe said the investment climate had significantly improved thanks to scores of measures taken by the government to improve business environment. "I would like to welcome Chinese investors to come and invest in Tanzania and we will facilitate them in all ways," said Mr Mwambe as quoted by Xinhua. TIC is a government's primary agency for coordinating, promoting and facilitating investment in Tanzania and to advise the government on all investment related matters. Since the government is focused on industrialisation, Mwambe encouraged Chinese companies to come and invest in Tanzania. *"Daily News, Business & Finance"*
- A delegation of French business leaders is in Dar es Salaam for a three-day business conference. According to the French Ambassador, Frederic Clavier, the delegation involves investors from over 30 French companies to make it France's largest business delegation to visit the country in decades. It is being led by the French Business Confederation (MEDEF International) representing 750,000-member companies, which covers 75 per cent of the French private sector. MEDEF International is the most representative organization of the French private sector, at international level and is very dedicated to Africa. They aim at promoting French companies abroad through collective action. *"Daily News, Business & Finance"*