

DOMESTIC EQUITIES AS AT 23RD AUGUST 2019

Co.	Price	Deals	Oustanding	Price	Oustanding	Price	Volume	Turnover	Market Cap
	(TZS)		Bids		Offers			(TZS)	Billions
CRDB	100	14	49	100	577,080	100	604,627	60,462,700	261.18
DCB	340	0	0	340	13,213	340	0	0	31.4
DSE	1,080	2	778	1,080	11,080	1,080	210	226,800	25.73
MBP	490	0	0	490	15,130	490	0	0	11.42
MCB	500	0	0	500	26,330	500	0	0	30.91
MKCB	780	0	0	780	44,292	780	0	0	16.08
MUCOBA	400	0	0	400	0	400	0	0	3.26
NICO	175	0	144,885	175	0	175	0	0	12.11
NMB	2,340	0	0	2,340	218,928	2,340	0	0	1,170.00
PAL	400	0	0	400	9,790	400	0	0	64.19
SWALA	490	0	0	490	65,910	490	0	0	52.04
SWIS	1,600	0	0	1,600	2,478	1,600	0	0	57.6
TBL	11,400	5	0	11,400	12,434	11,400	168	1,915,200	3,363.64
TCC	17,000	0	0	17,000	163,482	17,000	0	0	1,700.00
TCCL	600	0	0	600	9,140	600	0	0	38.2
TICL	385	1	0	385	239,268	385	500	192,500	28.13
TOL	660	0	0	660	4,470	660	0	0	39.06
TPCC	2,000	4	7,238	2,000	29,777	2,000	10,660	21,320,000	359.85
TTP	120	0	0	120	21,307	120	0	0	2.24
VODA	800	2	0	800	1,430,329	800	0	0	1,792.00
TETU	550	0	0	550	7,290	550	0	0	6.66

DSE recorded a total turnover of TZS 84.02 million from 616,165 shares traded in 26 deals. CRDB counter had 604,627 shares traded at weighted average price of TZS 100 per share in 14 deal(s). DSE counter had 210 shares traded at weighted average price of TZS 1,080 per share in 2 deal(s). TBL counter had 168 shares traded at weighted average price of TZS 10,900 per share in 5 deal(s). TICL counter had 500 shares traded at weighted average price of TZS 350 per share in 1 deal(s). TPCC counter had 10,660 shares traded at weighted average price of TZS 2,000 per share in 4 deal(s).

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INDICES AS AT 23RD AUGUST 2019

S/N	Index	21 ST August 2019	Change %	02nd Jan 2019	YTD % CHANGE
1	DSEI	1,938.94	-0.45%	2,032.47	-4.60%
2	TSI	3,291.83	0.00%	3,686.97	-10.61%

The DSEI recorded at 1,938.94 with **-0.45%** up while TSI recorded at 3,291.83 at 0.00% with down the market decreased in both turnover and volume. Turnover recorded at TZS 84.02 million compared to TZS 5.78 million in the previous session.

FOREIGN EXCHANGE RATES AS AT 23RD AUGUST, 2019.

S/N	Currency	23 rd August 2019	Change %	02nd Jan 2019	YTD % CHANGE
1	USD	2277.77	0.00%	2,600.11	-12.40%
2	EUR	2524.22	0.00%	2,269.85	11.21%
3	GBP	2785.94	0.84%	2,905.40	-4.11%
4	KSHS	22.11	-0.18%	22.29	0.50%
5	ZAR	150.32	0.27%	158.17	-4.96%

Tanzania shilling has depreciated against GBP and ZAR by **0.84%**, **0.27%** respectively and remained constant against the EUR and USD, while it appreciated against KSH at **-0.18%**.

T- BILLS AUCTION AS AT 21ST AUGUST, 2019.

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	3.66%	3.66%	80.00%
2	91 Days	4.34%	-0.91%	90.00%
3	182 Days	5.18%	-0.19%	-140.00%
4	364 Days	7.50%	-5.18%	-165.00%

TRADING STATS.

Market Cap (billion)	19,110.91
Equity Turnover	84,016,300.00
Total Volume	616,165
Total Deals	26

TOP MOVERS

Company	Price	Volume
CRDB	100	604,627
TPCC	2,000	10,560
TICL	385	500

GAINERS & LOSERS

Company	Price	Percentage Change
ACA	6,750	-2.88%
JHL	8200	-0.61%

CORPORATE BONDS

	Maturity	Coupon Rate %	Due Date
EXIM RETAIL BOND	6	14%	2022
NMB RETAIL BOND	3	13%	2019

MARKET INDICATORS AS AT 23RD AUGUST, 2019.

S/N	Indicators	Rate (%)
1	Inflation	3.6%
2	Interbank Rate	4.76%
3	GDP	7.1%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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