

DOMESTIC EQUITIES AS AT 20<sup>TH</sup> AUGUST, 2019

Co.	Price	Deals	Outstanding	Price	Outstanding	Price	Volume	Turnover	Market Cap (TZS)
	(TZS)		Bids		Offers			(TZS)	Billions
CRDB	100	25	214	100	30,995	110	326,645	35,930,950	261.18
DCB	340	0	0	0	268,149	320	0	0	31.4
DSE	1,080	2	61	0	11,560	1,080	110	118,800	25.73
MCB	500	0	0	0	11,280	470	0	0	30.91
MKCB	780	0	0	0	9,572	780	0	0	16.08
MUCOBA	400	0	0	0	5,000	400	0	0	3.26
NICO	175	3	144,884	175	0	0	24,000	0	12.11
NMB	2,340	0	0	0	117,102	2,240	0	0	1,170.00
PAL	400	0	0	0	16,490	400	0	0	64.19
SWALA	490	0	0	0	1,000	490	0	0	52.04
SWIS	1,600	0	0	0	3,410	1,600	0	0	57.6
TBL	11,400	0	12	0	13,054	10,900	0	0	3,363.64
TCC	17,000	0	0	0	120,628	16,200	0	0	1,700.00
TCCL	600	3	0	0	22,050	600	1174	704,400	38.2
TICL	385	0	0	0	89,358	350	0	0	28.13
TOL	660	0	4	0	3,470	600	0	0	39.06
TPCC	2,000	6	3	0	2,489	2,000	10,118	20,236,000	359.85
TTP	120	0	0	0	21,307	120	0	0	2.24
VODA	800	2	0	0	1308299	800	350	280000	1,792.00
TTP	550	0	0	0	3990	550	0		6.66

DSE recorded a total turnover of TZS 53.99 million from 338,397 shares traded in 38 deals. **CRDB** counter had 326,645 shares traded at weighted average price of TZS 100 per share in 25 deal(s). **DSE** counter had 110 shares traded at weighted average price of TZS 1,080 per share in 2 deal(s). **TCCL** counter had 1,174 shares traded at weighted average price of TZS 600 per share in 3 deal(s). **TPCC** counter had 10,118 shares traded at weighted average price of TZS 2,000 per share in 6 deal(s). **VODA** counter had 350 shares traded at weighted average price of TZS 760 per share in 2 deal(s).

**INDICES AS AT 20TH AUGUST 2019**

S/N	index	20th August 2019	Change %	02nd Jan 2019	YTD % CHANGE
1	DSEI	1,945.46	0.10%	2,032.47	-4.28%
2	TSI	3,291.83	0.00%	3,686.97	-10.61%

The DSEI recorded at 1,948.72 with **-0.27%** up while TSI recorded at 3,291.83 at 0.00% with down the market decreased in both turnover and volume. Turnover recorded at TZS 7,375.65 million compared to TZS 36.27 million in the previous session.

**FOREIGN EXCHANGE RATES AS AT 20TH AUGUST, 2019.**

S/N	Currency	20th August 2019	Change %	02nd Jan 2019	YTD % CHANGE
1	USD	2277.62	0.01%	2,600.11	-12.40%
2	EUR	2536.3618	0.59%	2,269.85	11.74%
3	GBP	2761.1633	-0.35%	2,905.40	-4.96%
4	KSHS	22.06	0.00%	2,229	-1.03%
5	ZAR	149.87.99	0.00%	158.17	-5.25%

Tanzania shilling has appreciated against GBP by **0.35%** meanwhile It remained constant against USD, KSHS, ZAR and depreciated against the EURO by **0.59%**.

**T- BILLS AUCTION AS AT 7TH AUGUST, 2019.**

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	0.00%	-4.12%	80.00%
2	91 Days	4.38%	-2.25%	90.00%
3	182 Days	5.19%	-0.38%	-140.00%
4	364 Days	7.91%	-3.43%	-165.00%

**TRADING STATS.**

Market Cap (billion)	19,175.09
Equity Turnover	53,989,700.00
Total Volume	338,397
Total Deals	38

**TOP MOVERS**

Company	Price	Volume
CRDB	100	326,645
TPCC	2000	10,118
TCCL	600	1,174

**GAINERS & LOSERS**

Company	Price	Percentage Change
NMG	980	-1.01%
EABL	4,430	-0.23%
KA	60	-7.69%
ACA	7000	+3.70%
JHL	8200	+5.81

**CORPORATE BONDS**

	Maturity	Coupon Rate %	Due Date
EXIM RETAIL BOND	6	14%	2022
NMB RETAIL BOND	3	13%	2019

**MARKET INDICATORS AS AT 20TH AUGUST, 2019.**

S/N	Indicators	Rate (%)
1	Inflation	3.6%
2	Interbank Rate	4.76%
3	GDP	7.1%

**Disclaimer:** About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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