

07th Mar, 2018

| S/N | STOCK | 07th Mar, 2018 | Change % | 07th Jan 2018 | YTD % CHANGE |
|-----|--------|----------------|----------|---------------|--------------|
| 1 | CRDB | 190 | 0.00% | 160 | 18.75% |
| 2 | DCB | 380 | 0.00% | 380 | 0.00% |
| 3 | DSE | 1,600 | ↑1.27% | 1,140 | 40.35% |
| 4 | MBP | 600 | 0.00% | 600 | 0.00% |
| 5 | MCB | 500 | 0.00% | 500 | 0.00% |
| 6 | MKCB | 830 | 0.00% | 890 | -6.74% |
| 7 | MUCOBA | 400 | 0.00% | 400 | 0.00% |
| 8 | NMB | 2,750 | 0.00% | 2,750 | 0.00% |
| 9 | PAL | 470 | 0.00% | 470 | 0.00% |
| 10 | SWALA | 500 | 0.00% | 500 | 0.00% |
| 11 | SWIS | 3,540 | 0.00% | 3,500 | 1.14% |
| 12 | TBL | 14,000 | 0.00% | 14,000 | 0.00% |
| 13 | TCC | 15,200 | 0.00% | 16,800 | -9.52% |
| 14 | TCCL | 1,200 | 0.00% | 1,200 | 0.00% |
| 15 | TOL | 780 | 0.00% | 780 | 0.00% |
| 16 | TPCC | 1,480 | 0.00% | 1,460 | 1.37% |
| 17 | TTP | 600 | 0.00% | 600 | 0.00% |
| 18 | VODA | 850 | 0.00% | 850 | 0.00% |
| 19 | YETU | 600 | 0.00% | 600 | 0.00% |

Today share prices recorded stagnant. Six counters traded today; CRDB, DSE, TBL, TCC, TPCC and VODA transacted at 197878, 22763, 3000, 10, 90 and 1400 shares respectively.

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| S/N | index | 07th Mar, 2018 | Change % | 07th Jan 2018 | YTD % CHANGE |
|-----|-------|----------------|----------|---------------|--------------|
| 1 | DSEI | 2,354.29 | ↓0.12% | 2,408.61 | -2.26% |
| 2 | TSI | 3,893.91 | 0.00% | 3,919.43 | -0.65% |

The DSEI recorded at 2,354.29 with 0.12% down while TSI recorded constant at 3,893.91. The market decreased in both turnover and volume. Turnover recorded at TZS 116.28million compared to TZS 145.21million in the previous session.

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| | Currency | 07th Mar, 2018 | Change % | 07th Jan 2018 | YTD % CHANGE |
|---|----------|----------------|----------|---------------|--------------|
| 1 | EUR | 2,772.83 | ↑0.82% | 2,661.52 | 4.18% |
| 2 | USD | 2,234.35 | ↓0.01% | 2,219.04 | 0.69% |
| 3 | GBP | 3,108.21 | ↑0.67% | 2,999.26 | 3.63% |

Tanzania shilling depreciated against EUR, GBP while appreciated against USD.

 T-bill Auction as at 7th Feb, 2018

| S/N | Tenure | Yield (%) | Yield Change | % under(+)/over(-) Subscription |
|-----|----------|-----------|--------------|---------------------------------|
| 1 | 35 Days | 2.73% | -0.62 | +1081.05% |
| 2 | 91 Days | 3.50% | 3.50 | +74.69% |
| 3 | 182 Days | 4.01% | -0.19 | +85.89% |
| 4 | 364 Days | 6.92% | -0.39 | +106.2% |

 Market Indicators as at 2nd Jan, 2018

| S/N | Indicators | Rate (%) |
|-----|--|----------|
| 1 | Inflation | 4.0% |
| 2 | Interbank Rate (7 th March) | 1.48% |
| 3 | GDP | 7.8% |

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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