

Equity as at 30th Oct, 2017

S/N	STOCK	30th Oct, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	170	0.00%	250	-32.00%
2	DCB	385	0.00%	400	-3.75%
3	DSE	1,200	0.00%	1,000	20.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	0.00%	5,450	-35.78%
12	TBL	13,200	↓5.04%	12,000	10.00%
13	TCC	16,800	↑7.69%	11,500	46.09%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,520	0.00%	2,290	-33.62%
17	TTP	600	0.00%	650	-7.69%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today TCC price rose further ranging to 7.69% while price of TBL decreased by 5.04%. Counters which were busy today are DSE, SWISSPORT, TBL, TCC and VODA transacted at 510, 170, 61005, 73000 and 155930 shares respectively.

Indices as at 30th Oct, 2017

S/N	index	30th Oct, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,118.80	↓0.25%	2,198.40	-3.62%
2	TSI	3,843.51	↓0.85%	3,677.82	4.51%

DSEI recorded at 2,118.80 with 0.25% down while TSI recorded 3,843.51 with 0.51% up. The market decreased in turnover as well as volume. Turnover recorded at TZS 2,159.43 million compared to TZS 19,489 million in the previous session.

Foreign Exchange as at 30th Oct, 2017

	Currency	30th Oct, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,582.42	↓1.32%	2,282.10	13.16%
2	USD	2,226.80	↓0.02%	2,164.56	2.88%
3	GBP	2,913.77	↓0.83%	2,667.17	9.25%

Today Tanzania shilling appreciated against EUR, USD and GBP.

T-bill Auction as at 21st Sept, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	↓ 1.03%	+ 94.98%
2	91 Days	0.00%	↓100.00%	+ 0.00%
3	182 Days	9.42%	↑ 15.58%	- 154.11%
4	364 Days	11.96%	↑ 29.58%	- 96.63%

Market Indicators as at 17<sup>th</sup> Oct, 2017

S/N	Indicators	Rate (%)
1	Inflation	5.20%
2	Interbank Rate (19th September)	3.74%
3	GDP	5.70%

**Disclaimer:** About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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