

02nd Mar, 2018

S/N	STOCK	02nd Mar, 2018	Change %	02nd Jan 2018	YTD % CHANGE
1	CRDB	190	↓5.00%	160	18.75%
2	DCB	380	0.00%	380	0.00%
3	DSE	1,580	0.00%	1,140	38.60%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	830	0.00%	890	-6.74%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,540	0.00%	3,500	1.14%
12	TBL	14,000	0.00%	14,000	0.00%
13	TCC	15,200	0.00%	16,800	-9.52%
14	TCCL	1,200	0.00%	1,200	0.00%
15	TOL	780	0.00%	780	0.00%
16	TPCC	1,480	0.00%	1,460	1.37%
17	TTP	600	0.00%	600	0.00%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today CRDB share price recorded 5.00% down while other share prices recorded stagnant. Four counters traded today; CRDB, DCB, DSE and TBL transacted at 1130882, 3570, 210 and 4070 shares respectively.

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S/N	index	02nd Mar, 2018	Change %	02nd Jan 2018	YTD % CHANGE
1	DSEI	2,405.45	↑1.21%	2,408.61	-0.13%
2	TSI	3,893.73	↓0.26%	3,919.43	-0.66%

The DSEI closed at 2,405.45 with 1.21% up while TSI recorded at 3,893.73 with 0.26% down. The market decreased in both turnover and volume.

Turnover recorded at TZS 273.68 million compared to TZS 363.33million in the previous session.

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	Currency	02nd Mar, 2018	Change %	02nd Jan 2018	YTD % CHANGE
1	EUR	2,717.00	↓0.42%	2,661.52	2.08%
2	USD	2,233.64	0.00%	2,219.04	0.66%
3	GBP	3,069.69	↓0.51%	2,999.26	2.35%

Tanzania shilling appreciated against EUR, GBP while remained constant against USD.

 T-bill Auction as at 7<sup>th</sup> Feb, 2018

S/N	Tenure	Yield (%)	Yield Change	% under(+)/over(-) Subscription
1	35 Days	2.73%	-0.62	+1081.05%
2	91 Days	3.50%	3.50	+74.69%
3	182 Days	4.01%	-0.19	+85.89%
4	364 Days	6.92%	-0.39	+106.2%

 Market Indicators as at 2<sup>nd</sup> Jan, 2018

S/N	Indicators	Rate (%)
1	Inflation	4.0%
2	Interbank Rate (2 <sup>nd</sup> March)	1.47%
3	GDP	7.8%

**Disclaimer:** About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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