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29th Dec, 2017					
S/N	STOCK	29th Dec, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	160	0.00%	250	-36.00%
2	DCB	380	0.00%	400	-5.00%
3	DSE	1,120	0.00%	1,000	12.00%
4	MBP	600	0.00%	600	0.00%
5	МСВ	500	0.00%	520	-3.85%
6	МКСВ	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	0.00%	5,450	-35.78%
12	TBL	14,000	0.00%	12,000	16.67%
13	тсс	16,800	0.00%	11,500	46.09%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	ТРСС	1,460	0.00%	2,290	-36.24%
17	ТТР	600	0.00%	650	-7.69%
18	VODA	850	0.00%	850	0.00%
19	YETU	600 remained stat	0.00%	600	0.00%

Today share prices remained stagnant. Five counters traded today; CRDB, DSE, TBL, TPCC and VODA transacted at 5110, 2000, 20602, 430 and 83338 shares respectively.

29th Dec, 2017

S/N	index	29th Dec, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,396.23	↓0.27%	2,198.40	9.00%
2	TSI	3,919.25	0.00%	3,677.82	6.56%

The DSEI closed at 2,396.23 with 0.27% fall while TSI remained constant at 3,919.25 The market increase in both turnover and volume. Turnover

recorded at TZS 342.19 million compared to TZS 23.67 million in the previous session.

29th Dec, 2017					
	Currency	29th Dec, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,648.56	个0.35%	2,282.10	16.06%
2	USD	2,218.97	0.00%	2,164.56	2.51%
3	GBP	2,981.40	个0.19%	2,667.17	11.78%

Tanzania shilling depreciated against EUR and GBP while remained constant against USD.

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	↓ 1.03%	+ 94.98%
2	91 Days	0.00%	↓100.00%	+ 0.00%
3	182 Days	9.42%	↑ 15.58%	- 154.11%
4	364 Days	11.96%	↑ 29.58%	- 96.63%

T-bill Auction as at 1st Nov, 2017

Market Indicators as at 5th Dec, 2017

S/N	Indicators	Rate (%)
1	Inflation	7.0%
2	Interbank Rate (29 th November)	2.77%
3	GDP	6.1%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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