

28th Nov, 2017

S/N	STOCK	28th Nov, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	155	↑3.33%	250	-38.00%
2	DCB	385	0.00%	400	-3.75%
3	DSE	1,140	0.00%	1,000	14.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	0.00%	5,450	-35.78%
12	TBL	13,300	0.00%	12,000	10.83%
13	TCC	16,800	0.00%	11,500	46.09%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,460	0.00%	2,290	-36.24%
17	TTP	600	0.00%	650	-7.69%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today CRDB recorded price change 3.33% up. Counters which were busy today are CRDB, DCB, DSE, NMB, TBL, TPCC and VODA which transacted at 277520, 15, 2210, 72, 96504, 10610 and 3200 shares respectively.

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S/N	index	28th NOV, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,149.47	↓0.53%	2,198.40	-2.23%
2	TSI	3,835.15	↑0.13%	3,677.82	4.28%

DSEI recorded at 2,149.47 with 0.53% down while TSI recorded at 3,835.15 with 0.13% up. The market increased in turnover as well as volume. Turnover recorded at TZS 1,347.17million compared to TZS 521.55 million in the previous session.

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	Currency	28th Nov, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,654.79	↑0.62%	2,282.10	16.33%
2	USD	2,222.30	↓0.01%	2,164.56	2.67%
3	GBP	2,969.69	↑0.28%	2,667.17	11.34%

Today Tanzania shilling depreciated against EUR and GBP while appreciated against USD.

T-bill Auction as at 1st Nov, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	↓ 1.03%	+ 94.98%
2	91 Days	0.00%	↓100.00%	+ 0.00%
3	182 Days	9.42%	↑ 15.58%	- 154.11%
4	364 Days	11.96%	↑ 29.58%	- 96.63%

 Market Indicators as at 15th Nov, 2017

S/N	Indicators	Rate (%)
1	Inflation	7.0%
2	Interbank Rate (16th November)	3.14%
3	GDP	6.1%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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