

Equity as of 28th June 2021

S/N	STOCK	28th June 2021	Change %	04th Jan 2021	YTD % CHANGE
1	CRDB	295	0.00%	195	51.28%
2	DCB	240	0.00%	265	-9.43%
3	DSE	1,240	0.00%	880	40.91%
4	JATU	1,200	0.00%	3,260	-63.19%
4	MBP	490	0.00%	490	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	780	0.00%	780	0.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NICO	225	0.00%	185	21.62%
9	NMB	2,340	0.00%	2,340	0.00%
10	PAL	400	0.00%	400	0.00%
11	SWALA	490	0.00%	490	0.00%
12	SWIS	1,120	0.00%	1,120	0.00%
13	TBL	10,900	0.00%	10,900	0.00%
14	TCC	17,000	0.00%	17,000	0.00%
15	TCCL	405	0.00%	500	-19.00%
16	TICL	350	0.00%	350	0.00%
17	TOL	500	0.00%	550	-9.09%
18	TPCC	3,500	0.00%	2,500	40.00%
19	TTP	120	0.00%	120	0.00%
20	VODA	770	0.00%	770	0.00%
21	YETU	550	0.00%	550	0.00%

Today share prices remained constant compared to the previous session. 8 Counters traded today CRDB, DCB, DSE, MKCB, NMB, TCCL, TTP and VODA transacted 9890, 10, 1000, 600, 1032, 1000, 30 and 130 shares, respectively.

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Financial Analyst

Indices as of 28th June 2021

S/N	index	28th June 2021	Change %	04th Jan 2021	YTD % CHANGE
1	DSEI	1,991.05	0.79%	1,815.21	9.69%
2	TSI	3,645.66	0.00%	3,484.76	4.62%

The DSEI recorded at 1,967.16 with 0.79% up while TSI remained constant at 3,645.66 the market increased in both turnover and volume. DSE recorded a total turnover of TZS 1079.53 million compared to TZS 202.71 million in the previous session.

Foreign Exchange as of 28th June 2021

	Currency	28th June 2021	Change %	04th Jan 2021	YTD % CHANGE
1	EUR	2,600.11	0.00%	2,600.11	0.00%
2	USD	2,298.86	0.00%	2,298.46	0.02%
3	GBP	3,194.96	-0.02%	3,136.60	1.86%

Tanzania shilling remained constant no significant change against EUR and USD while TZS appreciated against GBP by 0.02%.

T-bill Auction as of 23rd June, 2021

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	0.00%	0.00%	0.00%
2	91 Days	0.00%	0.00%	0.00%
3	182 Days	3.58%	-8.44%	0.00%
4	364 Days	4.81%	-19.83%	-42.50%

 Market Indicators as of 31st May, 2021.

S/N	Indicators	Rate(%)
1	Inflation	3.3%
2	Interbank Rate	5.00%
3	GDP	4.5%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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